



Jeff Landry
Governor

State of Louisiana
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.
Executive Director

Louisiana Physical Therapy Board

AGENDA Regular Board Meeting March 18, 2026

Location:
Louisiana Physical Therapy Board
214 Jefferson St, Suite 102
Lafayette, LA 70501
Time: 9:00am

- 1. Call to Order**
- 2. Approve Agenda**
- 3. Minutes**
January and February 2026 Minutes
- 4. Officer Reports**
 - Treasurer's Report
 - Executive Director's Report
- 5. New Business**
 - Status Updates:
 - 2024-I-016 License # 07961 Hubert Ashley
 - 2023-I-056 License# 09078R Latisha Williams
 - NPTE Appeal
 - Contract Amendment: Breazeale, Sachse & Wilson
- 6. Public Comment**
- 7. Adjourn**

Louisiana Physical Therapy Board

MINUTES Regular Scheduled Board Meeting March 18, 2026

APPROVED

Proceedings for the Louisiana Physical Therapy Board, taken in regular session on March 18, 2026 at 214 Jefferson St, Suite 102, Lafayette, LA 70501. A quorum of Board Members was present, including Chairman Danny Lewy, Claude Tremblay, Lee Rielly, Adam York, Ben Gaines, Matthew Williams, and Michael Hildebrand.

From staff, Charlotte Martin, Executive Director, Jessica Alwell, Assistant Executive Director, Danielle Linzer, Licensing Analyst, and Stephanie Boudreaux, Compliance Officer, Kevin Stones, Administrative Coordinator were present. Board attorney Alyse Latiolais was present. Members of the public present were David Qualls, Taylor Gioia, Lainey Gioia, Cristina Faucheux from APTA-LA, and Amanda Brewer.

Chairman Lewy called the meeting to order at 9:00am.

Lee Rielly moved to approve the agenda. Michael Hildebrand seconded the motion. The board voted and unanimously approved.

Lee Rielly moved to approve the January 2026 minutes. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Lee Rielly moved to approve the February 2026 minutes. Claude Tremblay seconded the motion. The board voted and unanimously approved.

OFFICER REPORTS

A Secretary/Treasurer and Executive Director's reports were presented. They are included in the minutes as an addendum.

NEW BUSINESS

Mrs. Martin presented to the board on two licensees who have completed their consent orders.

Lee Rielly moved to authorize board staff to update the status of license for Hubert Ashley license# 07961 from probation to active upon the successful completion of their respective consent order. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Lee Rielly moved to authorize board staff to update the status of license Latisha Williams license# 09078R from probation to active upon the successful completion of their respective consent order. Adam York seconded the motion. The board voted and unanimously approved.

Mrs. Martin presented the board with an appeal request from applicant T. Gioia to take the NPTE a seventh time.

Lee Rielly moved to approve the NPTE appeal request for applicant T.Gioia. Adam York seconded the motion. The following members voted yay in a roll call vote: Lee Rielly, Danny Lewy, Adam York, Ben Gaines, Matthew Williams, and Michael Hildebrand. Claudey Trembley voted nay. The motion was approved.

The board reviewed the 25-26 contract for Breazeale, Sachse & Wilson.

Lee Rielly moved to amend FY 25-26 contract amount for Breazeale, Sachse & Wilson from \$150,000 to \$200,000. Ben Gaines seconded the motion. The board voted and unanimously approved.

PUBLIC COMMENT

David Qualls requested an update on the board entering into an agreement with APTA-LA to assume the responsibilities of reviewing continuing education course applications. Alyse Latiolais explained an analysis of the Board entering into such an agreement under Article 7, Section 14 of the Louisiana Constitution.

Lee Rielly moved to adjourn the meeting. Matthew Williams seconded the motion. The board meeting was adjourned at 10:14am.



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March 18, 2026

Treasurer's Report Oday Lavergne, Secretary/Treasurer

Report: January 2026 and YTD fiscal year

Financial Performance

January 2026

	January	Budgeted	Difference
Income	\$ 68,287	\$ 42,656	\$ 25,631
Expenses	\$ 82,929	\$ 98,438	\$ (15,509)
Net Ordinary Income	\$ (14,642)	\$ (55,782)	\$ 41,140
Other Expense	\$ 5,884	\$ 15,827	\$ (9,943)
Total Net Ordinary Income	\$ (20,526)	\$ (71,609)	\$ 51,083

In January 2026, the board received \$25,631 more income than budgeted, including \$37,000 in reimbursements related to discipline costs. The board spent \$15,209 less than the budgeted expenses. As a result, Net Ordinary Income for January was more than \$41,000 higher than projected in the budget.

The board also spent less than budgeted in Other Expenses, primarily because invoicing for the Extra Mile conference (estimated at about \$6,000) and new office space expenditures (estimated at about \$4,000) had not occurred in January.

Overall, Net Ordinary Income for January was more than \$51,000 better than budgeted.

Year-to-date (July 1, 2025 – January 31, 2026)

	July - Jan	YTD Budget	Difference
Income	\$ 762,775	\$ 689,845	\$ 72,930
Expenses	\$ 639,596	\$ 733,100	\$ (93,504)
Net Ordinary Income	\$ 123,179	\$ (43,255)	\$ 166,434
Other Expense	\$ 92,439	\$ 148,791	\$ (56,352)
Total Net Ordinary Income	\$ 30,740	\$ (192,046)	\$ 222,786

Year-to-date, the board received \$72,930 more income than budgeted, largely due to over \$40,000 more in short-term interest income than projected and more than \$40,000 in reimbursements of disciplinary costs, \$37,000 of which was received in January.

Expenses are approximately \$93,504 under budget, primarily due to lower-than-expected prosecutor and hearing officer expenses, which were budgeted \$53,000 higher than actual spending. Several additional categories are also more than \$5,000 under budget, including:

NPDB – The board decided not to pay the \$3 per inquiry fee for every license at renewal. Instead, inquiries are conducted only at initial licensure. The board had conducted inquiries at both initial licensure and renewal since 2020, but the results provided no new information beyond what was already available, resulting in no return on the additional cost.

Payroll expenses – Payroll costs are approximately \$9,000 below budget year-to-date through January.

Postage and printing – The board decided not to mail a hard-copy newsletter, instead expanding the electronic newsletter and website news/resource functions. As of January, printing and mailing costs are approximately \$8,000 under budget year-to-date.

Investigator expenses – Both investigators have been utilized, but spending is still about \$7,000 under budget year-to-date.

In-state travel – This category, which includes per diem for board members and advisory committee members, is approximately \$6,547 under budget year-to-date through January.

Other expenses are also about \$56,000 under budget, largely because the board retreat was budgeted at \$50,000 but actual spending was approximately \$7,000.

Overall, Net Ordinary Income year-to-date is approximately \$222,786 better than budgeted.

Balance Sheet as of January 31, 2026

	1/31/2026	1/31/2025
Checking/Savings	\$ 117,316	\$ 1,041,115
Accounts Receivables	\$ 166,902	\$ 183,598
CDs or Money Market	\$ 2,064,391	\$ 1,456,976
Computer & Software (A/V)	\$ 329,501	\$ 123,352
Furniture & Fixtures	\$ 71,138	\$ 33,187

The January 2026 balance sheet reflects cash held in checking and savings that was intended to be invested in a certificate of deposit (CD) or money market account. The balance sheet also shows that the board’s current-year financial position is approximately \$344,648 stronger than it was in January 2025.

Conclusion & Outlook

The Board remains well-positioned to meet its financial obligations while advancing its strategic initiatives.



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March 18, 2026

Executive Director's Report Charlotte F. Martin, Executive Director

Complaint Summary

Status of complaints since the last board meeting.

Currently Open (Licensees)

Violation Type

- Boundaries – 1
- Fraud/Billing/Documentation – 2
- Substance Abuse – 0
- Malpractice Claim – 1
- Arrest/Criminal Conviction – 12
- Previous Disciplinary Action – 0
- Practice Related Issues – 4
- Unprofessional Conduct – 73**

Currently Open (Non-Licensees) – 1

Complaints Received since 1/14/2026 - 20

Informal Conference Conducted since 1/14/2026 – 1

Hearings Scheduled/Notices Sent – 0

Appeals – 0

Proposed Consent Orders Issued to Respondents – 0

Closed Cases – 3

- Letter of Concern – 0
- Consent Orders/Board Orders – 3
- Dismissed – 0
- CRPTP – 0

Total Open Investigations – 94

**The Board office received an influx of complaints due to a video that was shared widely on social media regarding a single licensee.

RPTP Report

Enrolled in RPTP – 11
Pending enrollment – 0

Licensure Report

The following numbers show the licenses issued since the last board meeting.

License Applications Approved from January 16, 2026 – March 10, 2026

Physical Therapist

Initial License – 13
Reciprocity Licenses – 5
Reinstatement Licenses – 0
Provisional Licenses – 1

PT's licensed – 19

Physical Therapist Assistant

Initial Licenses – 1
Reciprocity Licenses – 2
Reinstatement Licenses – 1
Provisional Licenses – 0

PTA's licensed – 4

Overall Total – 23

Compact Report

Compact Privileges Purchased from January 16, 2026 – March 12, 2026

Initial PT – 13
Initial PTA – 4
Total Initial – 17

Renewal PT – 13
Renewal PTA – 8
Total Renewal – 21

2026 Extra Mile Conference Recap

The Louisiana Physical Therapy Board hosted the 2026 Extra Mile Conference from February 27-28, 2026. As of today, all submitted attendance forms have been processed and 244 continuing education certificates have been issued to licensees. This number does not include non-licensed PT/PTA students, speakers, or staff in attendance.

Board staff are in the process of compiling data regarding costs and reviewing feedback from attendees. Next steps will be to begin the planning process for 2027 with goals to ensure the continued quality of the conference while maintaining or reducing the overall costs associated with hosting the conference.