



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

## AGENDA Regular Board Meeting January 30, 2025

**Location: Board Office**  
**214 Jefferson St**  
**Suite 102**  
**Lafayette, LA 70501**

**Time: 9:00am**

- 1. Call to Order**
- 2. Approve Agenda**
- 3. Approve Minutes**  
December 2024 Minutes
- 4. Consideration of Proposed Consent Order:**  
In the matter of Case 2024-I-031, license# 09073R Joshua Lebert
- 5. Consideration of Consent Order Documentation Review**  
Case 2024-I-012, license# 07854 Lauren Luke  
Case 2024-I-019, license# 00183 Mary Shanks  
Case 2024-I-016, license# 07961 Hubert Ashley  
Case 2024-I-018, license# 08890R Steven Gosselin  
Case 2024-I-017, license# 11541 Edward Reynolds
- 6. Executive Session**  
In accordance with La. R.S. 42:17(A)(1), the board may enter into executive session to address the character, professional competence, or physical or mental health of a person.
- 7. Officer Reports**  
Chairman  
Secretary/Treasurer  
Executive Director
- 8. New Business**  
Consideration of 2024-25 Proposed Budget Amendments  
Consideration of 2025-26 Proposed Budget Adoption  
Authorization to Open New CD

# Louisiana Physical Therapy Board

## MINUTES Regular Scheduled Board Meeting January 30, 2025

**APPROVED**

Proceedings for the Louisiana Physical Therapy Board, taken in regular session on January 30, 2025 at 214 Jefferson St, Suite 102, Lafayette, LA 70501. A quorum of Board Members was present.

**Present**

Chairman Danny Lewy  
Oday Lavergne  
Phil Page  
Claude Tremblay  
Lee Rielly  
Adam York

**Absent with Regrets**

Deandra Naricse  
Matthew Williams

The following Advisory Committee members were present.

**Present**

Michael Hildebrand

**Absent with Regrets**

Lindsey Robinson  
Jeremy Dye  
Naikia Woodrich  
Merritt Hebert  
Michael Laudadio  
John Rocco DeLara  
Chris Franks  
Marie Morgan

From staff Charlotte Martin, Executive Director, Jessica Alwell, Assistant Executive Director, Stephanie Boudreaux, Compliance Officer were present. Board attorney Jim Raines was present. Members of the public present were Kathryn Brittain, Rebecca Davis, and Cristina Fauchoux.

Chairman Lewy called the meeting to order at 9:01am.

Phil Page moved to approve the agenda. Secretary/Treasurer Lavergne seconded the motion. The board voted and unanimously approved.

Secretary/Treasurer Lavergne moved to approve the December 2024 minutes. Phil Page seconded the motion. The board voted and unanimously approved.

### **CONSIDERATION OF PROPOSED CONSENT ORDER**

Attorney Jim Raines presented the board with the following consent order:

- 2024-I-031, License# 09073R Joshua Lebert

Phil Page moved to approve the consent order for case 2024-I-031 Joshua Lebert, License# 09073R as written. Oday Lavergne seconded the motion. The board voted and unanimously approved.

## **CONSIDERATION OF PROPOSED CONSENT ORDER**

Mrs. Boudreaux presented to the board on the following consent order documentation for review:

- Case 2024-I-012, license# 07854 Lauren Luke
- Case 2024-I-019, license# 00183 Mary Shanks
- Case 2024-I-016, license# 07961 Hubert Ashley
- Case 2024-I-018, license# 08890R Steven Gosselin
- Case 2024-I-017, license# 11541 Edward Reynolds

Phil Page moved to determine that the documentation submitted in the following cases is satisfactory to the board.

- Case 2024-I-012, license# 07854 Lauren Luke
- Case 2024-I-019, license# 00183 Mary Shanks
- Case 2024-I-016, license# 07961 Hubert Ashley
- Case 2024-I-018, license# 08890R Steven Gosselin
- Case 2024-I-017, license# 11541 Edward Reynolds

Claude Tremblay seconded the motion.

The board voted and the motion unanimously failed.

Secretary/Treasurer Lavergne moved to request clarification and get an update on the funds that are remaining to notify insurance of voided claims for case 2024-I-018 in the matter of Steven Gosselin and 2024-I-017 in the matter of Edwards Reynolds. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Adam York moved to decline to accept the response to the board in the matter of 2024-I-016 because the response only documents changes and does not evidence reversal or repayment of patient charges in the matter of Hubert Ashley. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Phil Page moved to accept the documentation submitting by licensees Lauren Luke and Mary Shanks. Secretary/Treasurer Lavergne seconded the motion. The board voted and unanimously approved.

Secretary/Treasurer Lavergne moved to establish a working group to work on a policy for Rule 187.C for consistency. The working group shall be made up of board members, the Executive Director, and Advisory Committee members. The burden of proof is on the licensee and not the board. Claude Tremblay seconded the motion. The board voted and unanimously approved.

## **OFFICER REPORTS**

### Chairman

Chairman Lewy provided a report to the board which will be included as an addendum to the minutes.

### Secretary/Treasurer

Secretary/Treasurer Lavergne provided a report to the board which will be included as an addendum to the minutes.

### Executive Director

Mrs. Martin provided a report to the board which will be included as an addendum to the minutes.

**NEW BUSINESS**

Secretary/Treasurer Lavergne presented the board with proposed budget amendments for FY 2024-2025 as well as the proposed budget for FY 2025-2026. Secretary/Treasurer Lavergne also informed the board of a CD maturing.

Phil Page moved to approve the Amended 2024-25 budget as presented. Lee Rielly seconded the motion. The board requested public comment and there was none. The board voted and unanimously approved.

Phil Page moved to approve the 2025-26 budget as proposed. Lee Rielly seconded the motion. The board requested public comment and there was none. The board voted and unanimously approved.

Phil Page moved to authorize the Executive Director to invest the funds that are maturing in the CD at First Horizon Bank, less \$500,000, into a second CD account, for a term of 9 months and with an interest rate of 5.25%, with the Bank of Commerce. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Mrs. Martin informed the board of the possible need to appoint a new board member to the Investigative Committee when Board Member Phil Page's term ends. It was determined that no additional member of the committee was necessary at this time.

Mrs. Martin presented to the board the request to delegate the review of RPTP reports to the Investigative Committee. Secretary/Treasurer Lavergne moved to delegate the review of RPTP reports to the Investigative Committee. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Lee Rielly presented the board with a proposed denial of the course titled Energy Medicine Therapies: Therapeutic Touch, Healing Touch, Reiki, Reflexology, and Craniosacral Therapy.

Lee Rielly moved to deny the course Energy Medicine Therapies: Therapeutic Touch, Healing Touch, Reiki, Reflexology, and Craniosacral Therapy based upon not meeting the CEU policy requirements for the speaker, citations, and program content as it must be easily recognizable as pertinent to the physical therapy profession. Claude Tremblay seconded the motion.

Lee Rielly moved to amend the previous motion to deny the course Energy Medicine Therapies: Therapeutic Touch, Healing Touch, Reiki, Reflexology, and Craniosacral Therapy based upon not meeting the CEU policy requirements for the speaker, citations, and program content. Secretary/Treasurer Lavergne seconded the motion.

The board voted on the motion as amended and unanimously approved.

Ms. Alwell presented to the board regarding a request from licensee Sonia Saina for a CE exemption for the 2025 renewal period. Claude Tremblay moved to determine if licensee Sonia Saini is currently working. If not, she will be granted an extension to complete the 30 hours of CEs prior to returning to practice, or within 12 months, whichever occurs first. Prior to returning to work, she needs to notify the board. The CEs cannot be used for future renewals periods. If she is working, the request is denied. Secretary/Treasurer Lavergne seconded the motion. The board voted and unanimously approved.

**PUBLIC COMMENT**

At the Extra Mile Conference, Kathryn Brittain requested the board member to attend her session and during the discussion section of the session she asked if members would help facilitate answering questions.

Phil Page moved to adjourn the meeting. Oday Lavergne seconded the motion. The board meeting was adjourned at 11:13am.

Addendum 1: Chairman's report

January 31, 2025

## Chairman's Report

Danny Lewy, Chairman

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### First Statewide Conference – "The Extra Mile"

The first-ever board-approved 2025 statewide conference, *The Extra Mile*, has seen a tremendous response. Registration closed with over 300 registrants. The conference is set to kick off on Friday, January 31, 2025 and will continue through Saturday, February 1, 2025.

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### Partnership with APTA-LA

At the August 2024 meeting, the Louisiana Physical Therapy Board (LPTB) voted to pursue a partnership with APTA-LA. However, following a review by the legal team, it was determined that the meeting notice for this decision did not meet the standard of "reasonable specificity" required by law. Therefore, the matter will need to be re-noticed with greater specificity, discussed, and voted on again to ensure compliance with open meetings law.

### Follow-Up Actions Since August 2024

#### 1. Consultation with the Texas Physical Therapy Board

After the August meeting, we reached out to the Texas Physical Therapy Board, as the draft Memorandum of Understanding (MOU) was modeled after their agreement. The Texas board shared that, under their state's requirements, they cannot enter into such partnerships without issuing a public solicitation. Furthermore, they are required to put the opportunity out for public bid every four years.

#### 2. Guidance from State Entities

To ensure compliance with Louisiana law, we sought advice from both the Office of State Procurement (OSP) and the Legislative Auditor's Office. Key takeaways include:

- A bid process may be required unless the partnership can be structured as a Cooperative Endeavor Agreement (CEA) approved by the OSP.
- Any CEA must include clearly defined deliverables and demonstrate that the value of services received is equal to or greater than the public funds expended. Otherwise, it risks being classified as a donation of public funds, which would violate the state constitution.

#### 3. Preliminary Cost Valuation

Charlotte Martin conducted a valuation of the cost to the board for outsourcing continuing education

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(CE) review and approval services, estimating the value at approximately \$25,000. This figure provides a baseline for determining an appropriate financial structure for the partnership for review/approval services.

4. Discussions with APTA-LA Leadership

We met with the president and executive director of APTA-LA to discuss all potential deliverables of the partnership. In order to finalize a partnership framework further clarification is needed on the board needs.

Next Steps and Timeline

Given the complexities and legal requirements, our next steps include:

1. Drafting a Cooperative Endeavor Agreement

Based on legal guidance, we plan to pursue a CEA with APTA-LA. The draft agreement will include detailed deliverables and clearly assigned costs to each.

2. Board Review and Discussion

The draft CEA will be provided to the board by early to mid-February. This will give board members ample time to review the document in preparation for an open discussion and potential action at the March 2025 meeting.

3. Ensuring Compliance with Open Meetings Law

The March agenda will include this item with reasonable specificity to meet all legal requirements.

We understand the board's desire to move forward and invest in a solution based on the discussion and vote at the August 2024 board meeting. The steps that we are taking are essential to ensure compliance, transparency, and the effective use of public funds. We appreciate your patience as we work toward a sustainable and legally sound partnership.

We remain committed to providing the board with the necessary information and support to make an informed decision. Please look for the draft agreement in the coming weeks and prepare for a robust discussion at the March meeting.

Respectfully,  
Danny Lewy  
Chairman, Louisiana Physical Therapy Board

**ADDENDUM 2: SECRETARY/TREASURER'S REPORT**

January 31, 2025

## Treasurer's Report

Oday Lavergne, Secretary/Treasurer

### Report: Year-to-Date Financial Performance as of December 31, 2024

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#### Overview of Financial Performance

The organization is on solid financial footing halfway through the fiscal year. Income and renewal projections are ahead of budget, expenses are controlled, and significant progress has been made in both the building move and conference projects that were approved by the board. The financial outlook for the remainder of the fiscal year remains strong.

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#### YTD: July 1, 2024 – December 31, 2024

Category	Actual (\$)	Budgeted (\$)	Variance (\$)
Income	638,483	610,232	+28,251
Expenses	505,400	521,011	-15,611
Net Income	133,083	89,221	+43,862

#### Key Highlights:

- Income is ahead of budget by \$28,251, largely due to higher-than-anticipated revenue from continuing education and disciplinary collections.
  - Expenses are under budget by \$15,611, demonstrating effective cost management.
  - Net income of \$133,083 exceeds the budgeted figure by \$43,862.
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#### Renewal Income Projections (2025)

Details	
Eligible to Renew	3,042
Anticipated Non-Renewals (6%)	183
Total Expected Renewals	2,859
2025 Renewal Income Estimate (\$280 per member)	\$800,520
Budgeted Renewal Income	\$739,060

**Balance Sheet Highlights as of 12/31/2024**

Account	Balance (\$)	Notes
Checking/Savings	37,533	Includes FM Bank Checking (\$32,131) and Savings (\$5,402).
Accounts Receivable	187,157	Outstanding income expected to be collected.
Other Current Assets	360	Undeposited Funds – these are invoices for disciplinary funds not yet received.
<b>Total Current Assets</b>	<b>225,050</b>	
Fixed Assets (net of depreciation)	145,399	
Certificates of Deposit (CDs)	2,563,031	Includes Bank of Commerce (\$1,456,976) and First Horizon (\$1,106,055).
Money Market Accounts	203	Interest from First Horizon accounts to be deposited into checking.

**Notes:**

- Certificate of Deposit at Bank of Commerce is in a 9 month CD earning 5.25%, which will mature with approximately \$57K in interest.
- Certificate of Deposit at First Horizon has a mature date of January 21, 2025. Funds will be reinvested in a CD at Bank of Commerce in a 9 month CD earning 5.25%. Recommend investing maturing total less \$500,000 (to cover one-time expenses associated with the building and conference).

**Building Fund Update**

Category	Original Estimate (\$)	Estimate/Actual (\$)
Renovation	600,000	-
Furniture	50,000	120,000

Category	Original Estimate (\$)	Estimate/Actual (\$)
Movers	25,000	10,000
IT Needs	50,000	181,000
Security	25,000	25,000
Other: Signage/Décor	-	100,000
<b>Total Building Fund</b>	<b>750,000</b>	<b>436,000</b>

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### Conference Fund Update

Category	Board-Approved (\$)	Actuals/Estimates (\$)
Event Planner	-	23,000
Meeting Space	-	7,000
Food and Beverage	-	33,000
A/V	-	5,000
Misc. (Print/Mailing, Signs, Speaker Gifts, etc.)	-	10,000
Speaker Honorarium & Travel	-	8,000
Board Member/Staff Travel	-	4,000
<b>Total Conference Fund</b>	<b>250,000</b>	<b>90,000</b>

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**ADDENDUM 2: EXECUTIVE DIRECTOR'S REPORT**

January 31, 2025

**Executive Director's Report**

Charlotte F. Martin, Executive Director

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JML 25-008

We will respond as follows to the Executive Order JML 25-008, which requires each Occupational Licensing Board to submit a report regarding the Welcome Home Act to the Office of the Governor by February 28, 2025.

**Welcome Home Act Report:****A. The number of applications the Occupational Licensing Board has received since August 1, 2024, that seek to be licensed under the provision of the Welcome Home Act:**

- Zero.

**B. The number of occupational licenses granted and denied pursuant to the provisions of the Welcome Home Act:**

- Zero.

**C. Any policies or rules adopted by the Board to implement the Welcome Home Act:**

- None. The Louisiana Physical Therapy Board's current policies and rules do not present any barriers to the implementation of the Welcome Home Act.

**D. All efforts the Board has made to inform the public about the Welcome Home Act**

- The Louisiana Physical Therapy Board has updated its public-facing website to include a dedicated page about the Welcome Home Act under the "New Applicants" section.
- The Welcome Home Act was featured in our newsletter, which was mailed to all licensees and made available digitally on the Board's website. Please refer to page 4 of the enclosed newsletter or view the digital version here:

[https://www.laptboard.org/assets/docs/Resources/Newsletter/LPTBnewsletter\\_winter25.pdf](https://www.laptboard.org/assets/docs/Resources/Newsletter/LPTBnewsletter_winter25.pdf)

- Information on the Welcome Home Act has also been incorporated into the Board’s live jurisprudence presentation.

**Office Space Update**

On January 3, 2025 the LPTB office moved to 214 Jefferson St, Suite 102, Lafayette, LA 70501. On January 23, 2025 a pipe busted in the ceiling of the office of the Executive Director due to the freezing weather conditions of the winter storm. The furniture and paperwork in that office are damaged. The contractors have began construction, which is anticipated to be completed no later than the week of February 24, 2025. The office staff are working remotely or working in conference spaces to allow construction workers to work quickly. The landlord has informed the Executive Director that an insurance claim has been filed and that the development group is going to provide a rent credit for the square footage of the space that is not usable, calculated for each day that the office is displaced due to the construction.

**Legislative Affairs**

The Executive Director has been made aware that a Bill is being filed to update the Practice Act law, as requested by the Louisiana Physical Therapy Association. The Bill draft has been sent to the Practice Act Committee by the Association. The changes requested were brought to the board for review and consideration at a prior board meeting and the board provided feedback at that meeting.

**Complaint**

**Summary**

The following chart shows the status of complaints since the last board meeting.

COMPLAINTS SUMMARY – January 30, 2025 Board Meeting	
Currently Open (Licensees)	13
Violation Type	
• Boundaries	3
• Fraud/Billing/Documentation	2
• Substance Abuse	
• Malpractice Claim	
• Arrest/Criminal Conviction	7
• Previous Disciplinary Action	
• Practice Related Issues	1

Currently Open (non-licensees)	1
Complaints Received since 12/5/2024	3
Informal Conferences conducted since 12/5/2024	2
Hearings Scheduled/Notices Sent	0
Appeals	0
Proposed Consent Orders Issued to Respondents	0
Closed Cases	5
Letter of Concern	
Consent Orders/Board Orders	2 approved at previous board mtg.
Dismissed	3
CRPTP	
Total Open Investigations	14

## Licensure Report

The following numbers show the licenses issued since the last board meeting.

### License Applications Approved from December 2, 2024 thru January 23, 2025

#### Physical Therapist

Initial License = 1

Reciprocity Licenses = 2

Reinstatement Licenses = 0

Provisional Licenses = 3

**PT's licensed = 6**

#### Physical Therapist Assistant

Initial Licenses = 1

Reciprocity Licenses = 1  
Reinstatement Licenses = 0  
Provisional Licenses = 0

**PTA's licensed = 2**

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## **Compact Report**

### **Compact Privileges Purchased from December 2, 2024 thru January 27, 2025**

Initial PT = 24  
Initial PTA = 5  
Total Initial = 29

Renewal PT = 6  
Renewal PTA = 4  
Total Renewal = 10

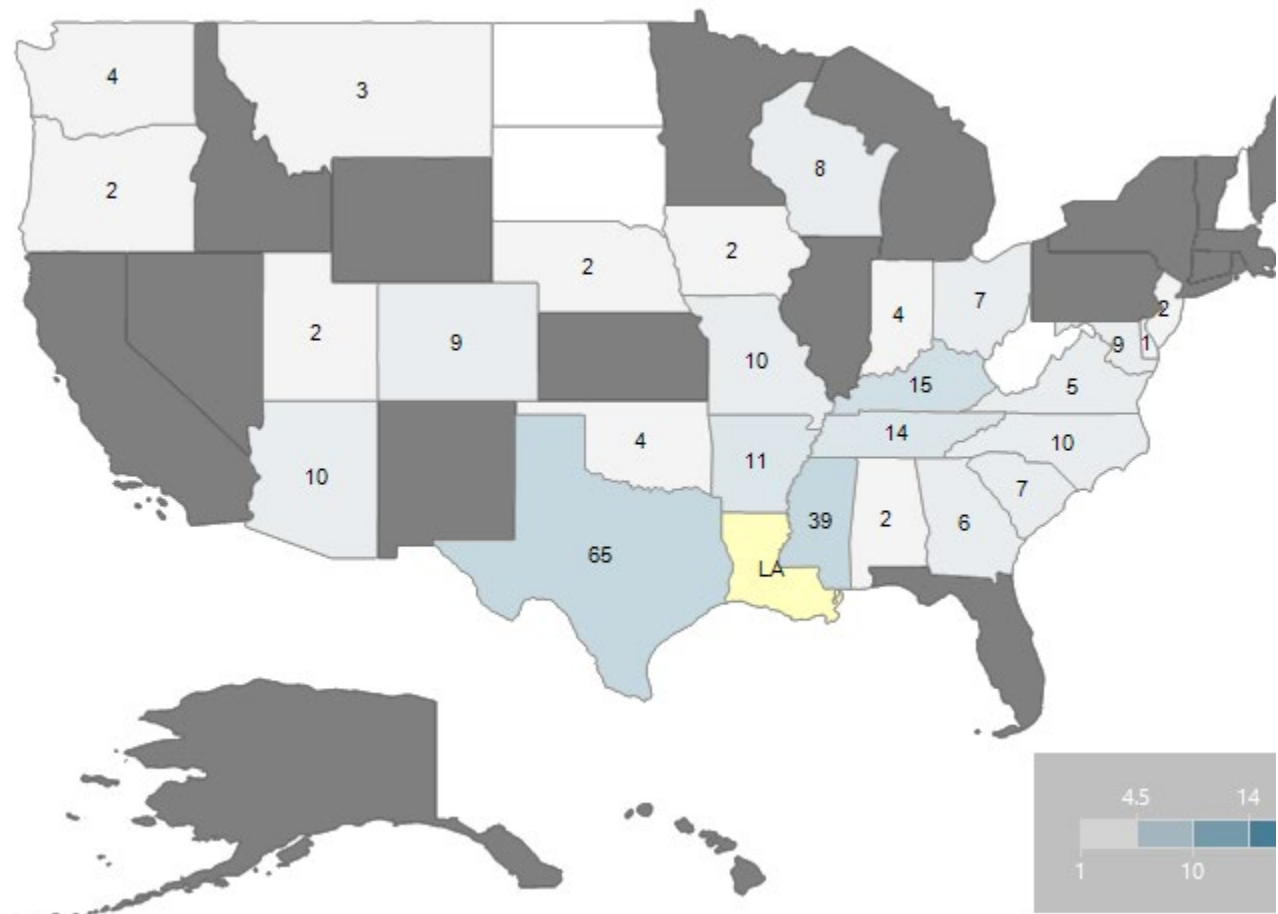
Overall Total = 39

PT Compact Commission also provided the board with a quarterly report:

## **PT Compact LOUISIANA Status Report**

**January 3, 2025**

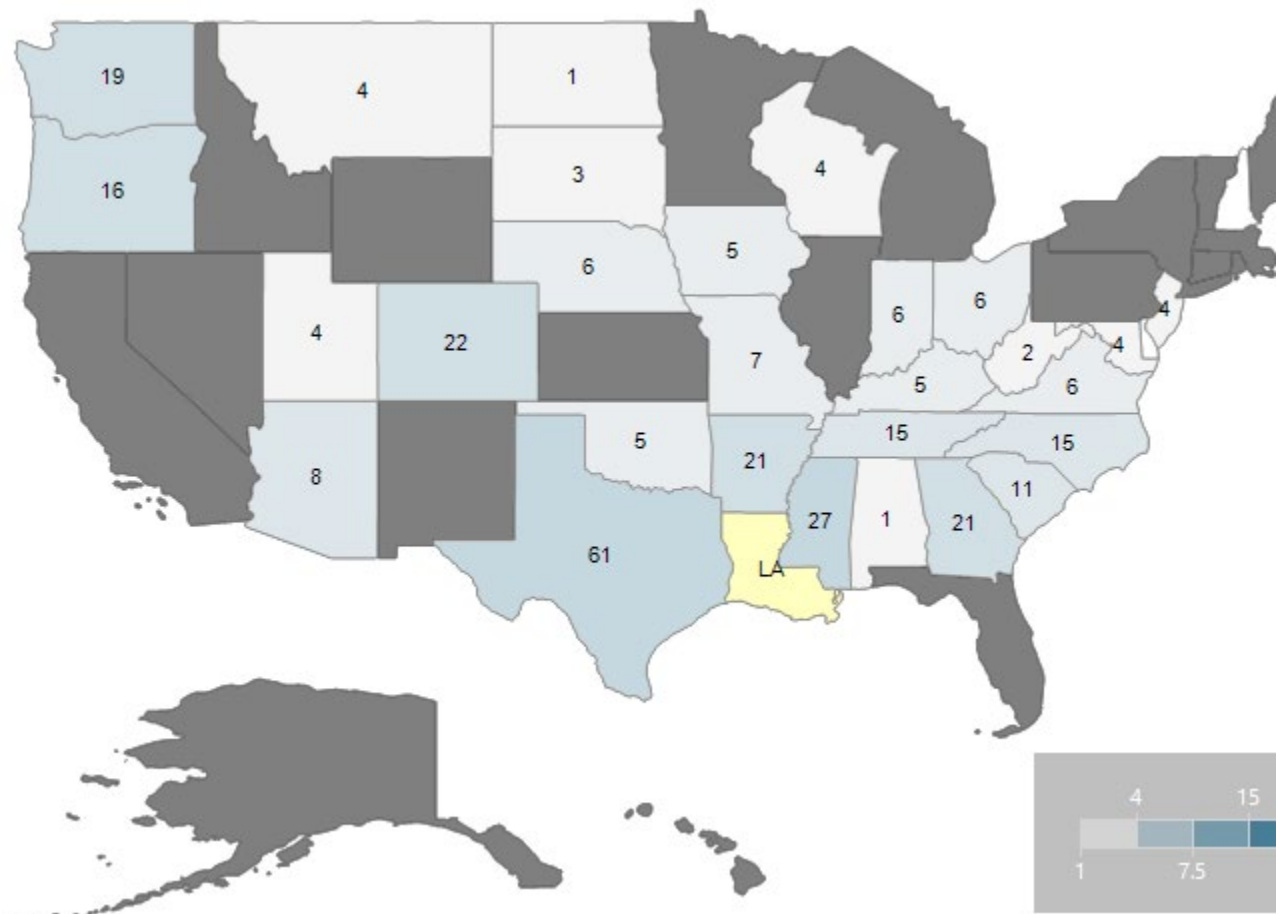
**Where do individuals live that have a Compact Privilege for LOUISIANA? (Coming From)**



Home State	Privilege State	Privilege PTs	Privilege PTAs	Privilege Totals
TX	LA	55 (28.65%)	10 (16.39%)	65 (25.69%)
MS	LA	22 (11.46%)	17 (27.87%)	39 (15.42%)
KY	LA	11 (5.73%)	4 (6.56%)	15 (5.93%)
TN	LA	11 (5.73%)	3 (4.92%)	14 (5.53%)
AR	LA	2 (1.04%)	9 (14.75%)	11 (4.35%)
AZ	LA	8 (4.17%)	2 (3.28%)	10 (3.95%)
NC	LA	8 (4.17%)	2 (3.28%)	10 (3.95%)
MO	LA	7 (3.65%)	3 (4.92%)	10 (3.95%)
MD	LA	9 (4.69%)	0 (0.00%)	9 (3.56%)
CO	LA	8 (4.17%)	1 (1.64%)	9 (3.56%)
WI	LA	8 (4.17%)	0 (0.00%)	8 (3.16%)
SC	LA	4 (2.08%)	3 (4.92%)	7 (2.77%)
OH	LA	6 (3.13%)	1 (1.64%)	7 (2.77%)

GA	LA	6 (3.13%)	0 (0.00%)	6 (2.37%)
VA	LA	4 (2.08%)	1 (1.64%)	5 (1.98%)
WA	LA	3 (1.56%)	1 (1.64%)	4 (1.58%)
IN	LA	3 (1.56%)	1 (1.64%)	4 (1.58%)
OK	LA	3 (1.56%)	1 (1.64%)	4 (1.58%)
MT	LA	2 (1.04%)	1 (1.64%)	3 (1.19%)
OR	LA	2 (1.04%)	0 (0.00%)	2 (0.79%)
NE	LA	2 (1.04%)	0 (0.00%)	2 (0.79%)
NJ	LA	2 (1.04%)	0 (0.00%)	2 (0.79%)
AL	LA	2 (1.04%)	0 (0.00%)	2 (0.79%)
IA	LA	2 (1.04%)	0 (0.00%)	2 (0.79%)
UT	LA	2 (1.04%)	0 (0.00%)	2 (0.79%)
DE	LA	0 (0.00%)	1 (1.64%)	1 (0.40%)
<b>Totals</b>		<b>192</b>	<b>61</b>	<b>253</b>

### Where do LOUISIANA Licensees purchase Compact Privileges for? (Going To)



Home State	Privilege State	Privilege PTs	Privilege PTAs	Privilege Totals
LA	TX	48 (20.69%)	13 (16.88%)	61 (19.74%)
LA	MS	13 (5.60%)	14 (18.18%)	27 (8.74%)
LA	CO	18 (7.76%)	4 (5.19%)	22 (7.12%)
LA	GA	15 (6.47%)	6 (7.79%)	21 (6.80%)
LA	AR	14 (6.03%)	7 (9.09%)	21 (6.80%)
LA	WA	13 (5.60%)	6 (7.79%)	19 (6.15%)
LA	OR	11 (4.74%)	5 (6.49%)	16 (5.18%)
LA	TN	13 (5.60%)	2 (2.60%)	15 (4.85%)
LA	NC	14 (6.03%)	1 (1.30%)	15 (4.85%)
LA	SC	9 (3.88%)	2 (2.60%)	11 (3.56%)
LA	AZ	3 (1.29%)	5 (6.49%)	8 (2.59%)
LA	MO	6 (2.59%)	1 (1.30%)	7 (2.27%)
LA	IN	5 (2.16%)	1 (1.30%)	6 (1.94%)

LA	NE	6 (2.59%)	0 (0.00%)	6 (1.94%)
LA	OH	4 (1.72%)	2 (2.60%)	6 (1.94%)
LA	VA	5 (2.16%)	1 (1.30%)	6 (1.94%)
LA	OK	5 (2.16%)	0 (0.00%)	5 (1.62%)
LA	KY	4 (1.72%)	1 (1.30%)	5 (1.62%)
LA	IA	5 (2.16%)	0 (0.00%)	5 (1.62%)
LA	MD	1 (0.43%)	3 (3.90%)	4 (1.29%)
LA	NJ	4 (1.72%)	0 (0.00%)	4 (1.29%)
LA	MT	4 (1.72%)	0 (0.00%)	4 (1.29%)
LA	WI	4 (1.72%)	0 (0.00%)	4 (1.29%)
LA	UT	2 (0.86%)	2 (2.60%)	4 (1.29%)
LA	SD	3 (1.29%)	0 (0.00%)	3 (0.97%)
LA	WV	1 (0.43%)	1 (1.30%)	2 (0.65%)
LA	ND	1 (0.43%)	0 (0.00%)	1 (0.32%)
LA	AL	1 (0.43%)	0 (0.00%)	1 (0.32%)
<b>Total</b>		<b>232</b>	<b>77</b>	<b>309</b>

### LOUISIANA Revenue Generated Through Compact Privilege Purchases Thru January 3, 2025

Purchase Year	Purchaser Count *	Privilege Count	Refund Count	Net Revenue
2019	51	52	0	\$2,668.00
2020	112	120	0	\$10,580.00
2021	122	133	1	\$11,500.00
2022	182	202	0	\$18,308.00
2023	190	203	0	\$18,124.00
2024	177	202	0	\$18,400.00

\* Some individuals purchase their first Compact Privilege (CP) for a state and then renew the CP as they renew their home state license during the same year.

Respectfully,  
Charlotte F. Martin  
Executive Director, Louisiana Physical Therapy Board



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

## AGENDA Regular Board Meeting March 19, 2025

**Location: Board Office**  
**214 Jefferson St, Suite 102**  
**Lafayette, LA 70501**  
**Time: 9:00am**

- 1. Call to Order**
- 2. Approve Agenda**
- 3. Approve Minutes**  
January 2025 Minutes
- 4. Consideration of the Employment Agreement: Executive Director**  
**Executive Session**  
In accordance with La. R.S. 42:17(A)(1), the board may enter into executive session to address the character, professional competence, or physical or mental health of a person.
- 5. Consideration of Consent Order Documentation Review**  
Case 2024-I-016, license# 07961 Hubert Ashley  
Case 2024-I-018, license# 08890R Steven Gosselin  
Case 2024-I-017, license# 11541 Edward Reynolds  
**Executive Session**  
In accordance with La. R.S. 42:17(A)(1), the board may enter into executive session to address the character, professional competence, or physical or mental health of a person.
- 6. Officer Reports**  
Chairman  
Secretary/Treasurer  
Executive Director
- 7. New Business**  
Approval of status update for foreign-trained applicant: Licensee S. Hedlesky  
FY 25-26 Contracts  
Continuing Education Course Application for Consideration: Nurturing New Beginnings  
CEU Policy  
Emergency Action Authority
- 8. Public Comment**
- 9. Adjourn**

# Louisiana Physical Therapy Board

## MINUTES Regular Scheduled Board Meeting March 19, 2025

**APPROVED**

Proceedings for the Louisiana Physical Therapy Board, taken in regular session on March 19, 2025 at 214 Jefferson St, Suite 102, Lafayette, LA 70501. A quorum of Board Members was present.

**Present**

Chairman Danny Lewy  
Oday Lavergne  
Phil Page  
Claude Tremblay  
Lee Rielly  
Adam York  
Matthew Williams

**Absent with Regrets**

Deandra Naricse

The following Advisory Committee members were present.

**Present**

John Rocco DeLara  
Chris Franks

**Absent with Regrets**

Jeremy Dye  
  
Naikia Woodrich  
Merritt Hebert  
Michael Laudadio  
John Rocco DeLara  
Chris Franks  
Marie Morgan  
Michael Hildebrand

From staff Charlotte Martin, Executive Director, Jessica Alwell, Assistant Executive Director, Stephanie Boudreaux, Compliance Officer were present. Board attorney Jim Raines was present.

Chairman Lewy called the meeting to order at 9:01am.

Oday Lavergne moved to approve the agenda. Lee Rielly seconded the motion. The board voted and unanimously approved.

Oday Lavergne moved to approve the January 2025 minutes. Lee Rielly seconded the motion. The board voted and unanimously approved.

Oday Lavergne moved to enter into Executive Session in accordance with La. R.S. 42:17(A)(1) to address the character, professional competence, or physical or mental health of a person or licensee. Claude Tremblay seconded the motion. The board members voted and unanimously approved.

Oday Lavergne moved to exit Executive Session. Adam York seconded the motion. The board members voted and unanimously approved.

Oday Lavergne moved to enter into a new five-year employment agreement with the Executive Director, Charlotte Martin. Lee Rielly seconded the motion. The board voted and the motion was unanimously approved.

Oday Lavergne moved to approve the documentation submitted in the following cases is satisfactory to the board.

- Case 2024-I-016, license# 07961 Hubert Ashley
- Case 2024-I-018, license# 08890R Steven Gosselin
- Case 2024-I-017, license# 11541 Edward Reynolds

Claude Tremblay seconded the motion. The board voted and the motion was unanimously approved.

Oday Lavergne moved to approve and send the draft response to Ruth Widgeon's in response to her request for a Pre-Application Eligibility Determination. Lee Rielly seconded the motion. The board voted and unanimously approved.

Oday Lavergne moved to amend the agenda. Claude Tremblay seconded the motion. The board voted and unanimously approved.

## **OFFICER REPORTS**

### Chairman

Chairman Lewy did not have a report for this meeting.

### Secretary/Treasurer

Secretary/Treasurer Lavergne provided a report to the board which will be included as an addendum to the minutes.

### Executive Director

Mrs. Martin provided a report to the board which will be included as an addendum to the minutes.

## **NEW BUSINESS**

Danny Lewy presented the board with information on foreign-trained applicant S. Hedlesky who has met their provisional period requirements and is ready to have their license status changed to active. Danny Lewy moved to authorize the Executive Director to update the status of S. Hedlesky from provisional to active. Lee Rielly seconded the motion. The board voted and unanimously approved.

Danny Lewy moved to authorize the Executive Director to enter into contracts as presented. Lee Rielly seconded the motion. The board voted and unanimously approved.

The CEU Committee presented the board with the course titled Nurturing New Beginnings: An Integrated Therapies for Postpartum Health for denial. Claude Tremblay moved to deny the course Nurturing New Beginnings: An Integrated Therapies for Postpartum Health based upon not meeting the CEU policy requirements for the speaker and program content not meeting one of the following program content goals: 1) update knowledge and skills required for competent performance beyond entry level of the PT or PTA at the time the licensee entered the profession, 2) allow the licensee to enhance his knowledge and skills; and/or 3) facilitate personal contribution to the advancement of the profession. Lee Rielly seconded the motion. The board voted and unanimously approved.

The CEU Committee presented the board with recommended policy changes. Oday Lavergne moved to approve the recommended CE Policy changes proposed by the CE Committee. Lee Rielly seconded the motion. The board voted and unanimously approved.

Mrs. Martin requested approval from the board to provide emergency action authority. Phil Page moved to authorize the Executive Director to issue summary suspension of license orders in the event that the investigative committee of the board unanimously finds that public health, safety, and welfare requires emergency action and incorporates a finding to that effect in its order.

Claude Tremblay seconded the motion. The board voted and unanimously approved.

**PUBLIC COMMENT**

Phil Page moved to adjourn the meeting. Oday Lavergne seconded the motion. The board meeting was adjourned at 11:45am.



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

## Louisiana Physical Therapy Board

March 19, 2025

### Treasurer's Report Oday Lavergne, Secretary/Treasurer

#### Report: Year-to-Date Financial Performance as of February 28, 2025

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##### Overview of Financial Performance

The organization maintains a strong financial position two-thirds through the fiscal year. Revenue sources remain stable, expenses are well-managed, and the financial outlook for the remainder of the year remains positive.

##### YTD: July 1, 2024 – February 28, 2025

Category	Actual (\$)	Budgeted (\$)	Variance (\$)
Income	791,860	796,965	-5,105
Expenses	697,859	714,362	-16,503
Net Income	94,001	82,603	+11,398

##### Key Highlights:

- Income is slightly below budget by \$5,105, primarily due to lower-than-expected compact state fees and credit card processing revenue.
  - Expenses are well-controlled, coming in under budget by \$16,503.
  - Net income exceeds budget expectations by \$11,398.
- 

#### Balance Sheet Highlights as of February 28, 2025

Account	Balance (\$)	Notes
Checking/Savings	90,308	Includes FM Bank Checking (\$90,103) and Savings (\$205).
Accounts Receivable	183,359	Outstanding income expected to be collected.
Other Current Assets	180	Undeposited funds, primarily from pending transactions.
<b>Total Current Assets</b>	<b>273,847</b>	

<b>Account</b>	<b>Balance (\$)</b>	<b>Notes</b>
<b>Fixed Assets (net of depreciation)</b>	303,237	Includes buildings, land, software, and equipment.
<b>Certificates of Deposit (CDs)</b>	2,256,976	Includes Bank of Commerce (\$1,456,976) and First Horizon (\$800,000) both earning 5.25% interest.
<b>Money Market Accounts</b>	203	Interest earnings from First Horizon accounts at the time that the funds were transferred to CDs. One of these accounts is transitioning to an interest earning checking. The other account will be closed.

**Notes:**

- CDs at Bank of Commerce and First Horizon remain strong at 5.25% for a 9 month period.
- Unearned revenue of \$110,395 indicates a stable stream of prepaid income from licensing and renewals.

**Conclusion & Outlook**

The Louisiana Physical Therapy Board maintains a solid financial position, with assets significantly exceeding liabilities. While revenue is slightly below budget, expense management has resulted in a net income surplus compared to budget expectations.

The Board remains well-positioned to meet its financial obligations while advancing its strategic initiatives for the remainder of the fiscal year.

**Building Fund Update**

<b>Category</b>	<b>Original Estimate (\$)</b>	<b>Board-Approved (\$) (1/2025)</b>	<b>Actuals (\$)</b>
<b>Total Building Fund</b>	<b>750,000</b>	<b>470,000</b>	<b>398,954</b>

**Conference Fund Update**

<b>Category</b>	<b>Board-Approved (\$)</b>	<b>Actuals (\$)</b>
<b>Total Conference Fund</b>	<b>100,000</b>	<b>96,885</b>



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

## Louisiana Physical Therapy Board

March 19, 2025

### Executive Director's Report Charlotte F. Martin, Executive Director

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#### Facilities Update

As you know, the office flooded in January 2025 during the freeze. The landlord replaced the carpet in 30% of the office space and the sheetrock in my office. Renovations are now fully complete. The landlord has requested invoices for replacing damaged furniture, artwork, laptops, technology, and office supplies. I have been working with the furniture vendor and a local frame shop to finalize selections. All orders are now in and we are expected to receive replacement furniture in my office in approximately 8 weeks. Our landlord has loaned me a desk to use until my furniture is installed. The landlord credited rent based on the number of days and square footage impacted by the flood.

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#### Investigators

Our two contracted investigators, Paul Kimball and Sarah Barrow attended an in-person meeting at the board office. At this meeting we discussed what has gone well in the past 12 months and what could be improved upon. Paul and Sarah's case load will be more evenly distributed in 2025. The investigators also suggested having a meeting with the prosecuting attorneys to better understand the overall disciplinary process and to gain insights that could be valuable when they are questioning witnesses. We have scheduled an in-person meeting with Jim Raines in Baton Rouge at his office later in March 2025 for this discussion.

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#### Recovering Physical Therapy Program

Kathie Pohlman announced her retirement, which will become effective on June 30, 2025. Stephanie and I conducted an in-person interview with Jessica Moody, LSW in Lafayette and Kathie attended the interview. Jessica has experience working in mental health, trauma and addictive disorders, including working at one of our board-recognized facilities, Victory Addiction Recovery Center. We determined that Jessica is a good fit as Kathie's successor and will be presenting a request to the board to enter into a contract with her effective April 1, 2025 to overlap with Kathie for three months prior to Kathie's official retirement.

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#### Office Technology 2025 and Beyond

The board office technology has been installed and staff has been trained on the new A/V equipment installed by GoMedia. We appreciate your patience at the March board meeting, as this will be the first meeting we attempt to conduct with the new technology. GoMedia has committed to having a technician on-site for technical support during the March and May meetings.

The board office staff has interviewed an IT vendor for 2025, and will be proposing a contract to begin April 1, 2025 for overlap with the current IT support for transitional purposes. The new vendor will provide a cost savings to the board and they are a Louisiana-based company on state contract. They also come highly recommended by other state boards.

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### **Office Cell Phone**

The board office has a cell phone and will be using this office phone to communicate during office hours for the purpose of sending reminders to you all about pending items on your to do list. The board cell phone number is 337-322-1614.

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### **Board Rules and the Public Records Law Report: La R.S. 49:964**

Each year, we must review a sufficient number of the rules adopted by the agency so that all of the rules of the agency have been reviewed within a five-year period and shall submit a report to the appropriate legislative oversight committees. In 2024, the Practice Act Committee reviewed all rules to consider if our rules are necessary and consistent with law and our mission. Our next step is to determine whether the probable benefits of the rule outweigh the burdens and costs on persons regulated by the rule. We submitted a report, in accordance with La R.S. 49:964 stating that the rules were reviewed and that the board will consider the recommendation of the committee in 2025. Our plan is to have everything ready to review at a board retreat in 2025. After the board retreat, we plan to have a public hearing on a proposed rule amendment, then to submit our rules to the DOJ Occupational Licensing Review Program for review, then to submit our rules to the State Register for a rule change.

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### **Executive Order: JML 25-025**

Executive Order JML 25-025 was issued on March 11, 2025, requiring all agencies to report no later than July 1, 2025, to the Division of Administration the identity of all office space owned or leased by location and square footage, identification of any unoccupied or underutilized office space, listing whether the space is owned or leased, and to include the lease amount, expiration date, and terms of extension options. The Division of Administration will report this information to the Fiscal Responsibility Program, upon request. Furthermore, no automatic extensions of state leased buildings will be allowed and there are requirements put forth in the Executive Order prior to executing a new lease, or amending or exercising an option to extend a lease.

Prior to July 1, 2025 we will submit the report to the Division of Administration, as requested. Our current lease is effective for five years with an option to renew for another five years. Prior to exercising our option to renew, we will follow the requirements put forth in the Executive Order JML 25-025.

## Complaint Summary

The following chart shows the status of complaints since the last board meeting.

COMPLAINTS SUMMARY – March 19, 2025 Board Meeting	
Currently Open (Licensees)	18
Violation Type	
• Boundaries	4
• Fraud/Billing/Documentation	6
• Substance Abuse	0
• Malpractice Claim	0
• Arrest/Criminal Conviction	6
• Previous Disciplinary Action	0
• Practice Related Issues	2
Currently Open (non-licensees)	2
Complaints Received since 1/22/25	10
Informal Conferences conducted since 1/22/25	2
Hearings Scheduled/Notices Sent	1 hearing notice issued and 1 additional hearing scheduled – notice pending
Appeals	0
Proposed Consent Orders Issued to Respondents	0
Closed Cases	3
Letter of Concern	2
Consent Orders/Board Orders	
Dismissed	1
CRPTP	
Total Open Investigations	20

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## **Licensure Report**

The following numbers show the licenses issued since the last board meeting.

### **License Applications Approved from January 24, 2025 – March 11, 2025**

#### **Physical Therapist**

**15-Initial License**

**8-Reciprocity Licenses**

**2-Reinstatement Licenses**

**3-Provisional Licenses**

**PT's licensed: 28**

#### **Physical Therapist Assistant**

**3-Initial Licenses**

**3-Reciprocity Licenses**

**1- Reinstatement Licenses**

**0-Provisional Licenses**

**PTA's licensed: 7**

**LICENSES ISSUED: 35**

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## **Compact Report**

### **Compact Privileges Purchased from January 28, 2025 thru**

Initial PT =

Initial PTA =

Total Initial =

Renewal PT =

Renewal PTA =

Total Renewal =

Overall Total = 39

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Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

## AGENDA Regular Board Meeting May 7, 2025

### Virtual Anchor Location:

Lewy Physical Therapy  
8448 Siegen Lane

Baton Rouge, LA 70810

Time: 9:00am

Virtual Attendance: [Zoom Link](#)

1. **Call to Order**
2. **Approve Agenda**
3. **Approve Minutes**  
March 2025 Minutes
4. **Consideration of Proposed Consent Order**  
Case 2025-I-014, license# 11763 Gabriel Sonnier  
Case 2024-I-032, license# A8990 Steven Powell  
Case 2024-I-024, license# 09533R Kelly Campbell  
Case 2019-I-002/2020-I-006 license# 04772F Gretchen Duplantis
- Executive Session**  
In accordance with La. R.S. 42:17(A)(1), the board may enter into executive session to address the character, professional competence, or physical or mental health of a person.
5. **Special Program**  
Intern Project Report – Criminal Activity Decision Matrix
6. **Officer Reports**  
Chairman  
Secretary/Treasurer  
Executive Director
7. **New Business**  
Completion of Probation – C. Bowen  
Mailing List Charge Exemption Request  
Maintenance vs Wellness Clarification Document  
Amendment to FY 24-25 and FY 25-26 budgets
8. **Unfinished Business**  
Taskforce Updates
9. **Public Comment**
10. **Adjourn**

# Louisiana Physical Therapy Board

## MINUTES Regular Scheduled Board Meeting May 7, 2025

**APPROVED**

Proceedings for the Louisiana Physical Therapy Board, taken in regular session on May 7, 2025 via Zoom. The virtual anchor location of the board chairman was via Lewy Physical Therapy at 8448 Siegen Lane, Baton Rouge, LA 70810. A quorum of Board Members was present.

### **Present**

Chairman Danny Lewy  
Secretary/Treasurer Oday Lavergne  
Matthew Williams  
Claude Tremblay  
Lee Rielly  
Adam York  
Phil Page

### **Absent with Regrets**

The following Advisory Committee members were present.

### **Present**

Jeremy Dye  
Micael Laudadio

### **Absent with Regrets**

John Rocco DeLara  
Naikia Woodrich  
Merritt Hebert  
John Rocco DeLara  
Chris Franks  
Marie Morgan  
Michael Hildebrand

From staff Charlotte Martin, Executive Director, Jessica Alwell, Assistant Executive Director, Stephanie Boudreaux, Compliance Officer, Danielle Linzer, Licensing Analyst, Anne Nims, Administrative Assistant and Student Intern Jacilyn Rabb were present. Board attorney Jim Raines was present. Members of the public present were Katie Brittain, PT, Amanda Brewer, PT, Cristina Fauchaux, PT, Melanie Talley, Executive Director, APTA-La, and Robert Stephens.

Chairman Lewy called the meeting to order at 9:00am.

Lee Rielly moved to amend the agenda to remove consideration of Consent Order for License #11763 for Case Number 2025-I-014 in the matter of Gabriel Sonnier from the agenda. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Phil Page moved to approve the March 2025 minutes. Lee Rielly seconded the motion. The board voted and unanimously approved.

Phil Page moved to enter into Executive Session in accordance with La. R.S. 42:17(A)(1) to address the character, professional competence, or physical or mental health of a person or licensee. Lee Rielly seconded the motion. The board members voted and unanimously approved.

Lee Rielly moved to exit Executive Session. Claude Tremblay seconded the motion. The board members voted and unanimously approved.

Oday Lavergne moved to approve the consent order for 2024-I-032 Steven Powell license# A8990 as presented. Lee Rielly seconded the motion. The board voted and unanimously approved.

Claude Tremblay moved to approve the consent order for 2024-I-024 Kelly Campbell license# 09533R as presented. Oday Lavergne seconded the motion. The board voted and unanimously approved.

Lee Rielly moved to approve the consent order for 2014-I-004, 2019-I-002/2020-I-006 Gretchen Duplantis license# 04772F as presented. Oday Lavergne seconded the motion. The board voted and unanimously approved.

## **SPECIAL PROGRAM**

Student Intern Jacilyn Rabb gave a presentation to board on her research and recommendations for updates to the Criminal Activity Decision Matrix.

Lee Rielly moved to take up the updated Criminal Activity Decision Matrix at the summer retreat for discussion. Oday Lavergne seconded the motion. The board voted and unanimously approved.

## **OFFICER REPORTS**

### Chairman

Chairman Lewy provided a report to the board meeting which will be included as an addendum to the minutes.

### Secretary/Treasurer

Secretary/Treasurer Lavergne provided a report to the board which will be included as an addendum to the minutes.

### Executive Director

Mrs. Martin provided a report to the board which will be included as an addendum to the minutes.

## **NEW BUSINESS**

The board reviewed information regarding the completion of probation for licensee Catherine Bowen for case 2022-I-032.

Oday Lavergne moved to authorize staff to change the status for licensee Catherine Bowen from probation to active on May 8, 2025, pending completion of all requirements in the licensee's consent order. Lee Rielly seconded the motion. The board voted and unanimously approved.

The board reviewed a request from a PT Student Habeeb Adewale from Texas Woman's University to waive the fee charge for the mailing list for research purposes.

Oday Lavergne moved to authorize staff to provide the mailing list at no charge to Texas Woman's University PT student Habeeb Adewale for the purposes of conducting research. Lee Rielly seconded the motion. Phil Page amended the motion accepting this pending receipt of the IRB approval being provided to the Board. Oday Lavergne seconds the amendment to the motion. The board voted and unanimously approved.

The board reviewed a recommended Maintenance vs Wellness Clarification Document.

Lee Rielly moved to approve the drafted statement regarding clarification of wellness and maintenance to be included in the next newsletter and made available on the board website. Adam York seconded the motion. The board voted and unanimously approved.

Secretary/Treasurer Lavergne presented the board with recommended budget amendments for FY 24-25 and FY 25-26.

Phil Page moved to approve the presented amendments to both the 24-25 and 25-26 budgets. Claude Tremblay seconded the motion. The board voted and unanimously approved.

### **UNFINISHED BUSINESS**

A taskforce of the board presented a recommendation to refer Rule §187.C to the Practice Act Committee for further considerations of revisions.

Lee Rielly moved to refer Rule 187.C. to the Practice Act Committee to consider revisions to the Rule. Adam York seconded the motion. The board voted and unanimously approved.

### **PUBLIC COMMENT**

Phil Page moved to adjourn the meeting. Claude Trembay seconded the motion. The board meeting was adjourned at 11:17am.



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

May 7, 2025

## Treasurer's Report Oday Lavergne, Secretary/Treasurer

Reporting Period: Q3 FY 2024-2025 (January 1 – March 31, 2025)

Income	357,717
Expenses	234,194
Net Income	123,523

### Balance Sheet Highlights as of March 31, 2025

Account	Balance (\$)
Checking/Savings	264,555
Accounts Receivable	177,101
Other Current Assets	300
<b>Total Current Assets</b>	<b>441,956</b>
Fixed Assets (net of depreciation)	303,237
Certificates of Deposit (CDs)	2,504,557

### Renewals Report 2025

We originally estimated that 2664 individuals would actually renew, which is only 18 fewer than actually did renew this year.

Licensee Renewals (by month & PT type)	PT	PTA	Total
February	574	212	786
March	1142	583	1725
April	109	60	169
Reinstated after May 1	1	1	2
<b>TOTAL</b>			<b>2682</b>

Total Non-Renewals			Total
<b>TOTAL</b>	120	53	173

License Renewals 2025			Total
Eligible	2855		
Actual	2682		
<b>DIFFERENCE</b>	<b>173</b>		



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

## Louisiana Physical Therapy Board

May 7, 2025

### Executive Director's Report Charlotte F. Martin, Executive Director

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#### Executive Orders

##### **JML 25-39 Hiring Freeze**

Governor Landry issued an Executive Order on April 2, 2025 implementing a hiring freeze in the executive branch of government, prohibiting filling a vacancy in any position of employment that exists on or occurs after April 11, 2025 without express written approval of the Commissioner of Administration.

##### **JML 25-48 Return to In-Office Work**

Governor Landry issued an Executive Order on April 23, 2025 ending all existing telework arrangements no later than June 30, 2025 requiring all employees to perform duties at a designated physical office or facility. The Executive Order also requires that the Commissioner of Administration issue a policy to provide guidance and limitations to ensure uniformity by all state agencies no later than May 15, 2025.

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#### Recovering Physical Therapy Program

Kathie Pohlman announced her retirement, which will become effective on June 30, 2025. The Board approved contracting with Jessica Moody effective April 1, 2025 to overlap with Kathie for three months prior to Kathie's official retirement. Jessica Moody has since informed us that her circumstances have suddenly changed and she will no longer be able to fill this role. We are currently searching for Kathie's replacement.

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#### Alaska Joins the Compact

Effective May 1, 2025, the state of Alaska became the 35<sup>th</sup> state to join the physical therapy Compact.

## Complaint Summary

The following chart shows the status of complaints since the last board meeting.

COMPLAINTS SUMMARY – May 7, 2025 Board Meeting	
Currently Open (Licensees)	24
Violation Type	
• Boundaries	3
• Fraud/Billing/Documentation	7
• Substance Abuse	
• Malpractice Claim	
• Arrest/Criminal Conviction	11
• Previous Disciplinary Action	1
• Practice Related Issues	2
Currently Open (non-licensees)	2
Complaints Received since 3/13/25	9
Informal Conferences conducted since 3/13/25	2
Hearings Scheduled/Notices Sent	2
Appeals	0
Proposed Consent Orders Issued to Respondents	3
Closed Cases	3
Letter of Concern	1
Consent Orders/Board Orders	
Dismissed	2
CRPTP	
Total Open Investigations	26

## **Licensure Report**

The following numbers show the licenses issued since the last board meeting.

### **License Applications Approved from March 12, 2025 – April 29, 2025**

#### Physical Therapist

0-Initial License  
11-Reciprocity Licenses  
0-Reinstatement Licenses  
0-Provisional Licenses

PT's licensed: 11

#### Physical Therapist Assistant

2-Initial Licenses  
1-Reciprocity Licenses  
1- Reinstatement Licenses  
0-Provisional Licenses

PTA's licensed: 4

**LICENSES ISSUED: 15**

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## **Compact Report**

### **Compact Privileges Purchased from January 28, 2025 t hrough April 30, 2025**

Initial PT = 30  
Initial PTA = 11  
Total Initial = 41

Renewal PT = 20  
Renewal PTA = 10  
Total Renewal = 30

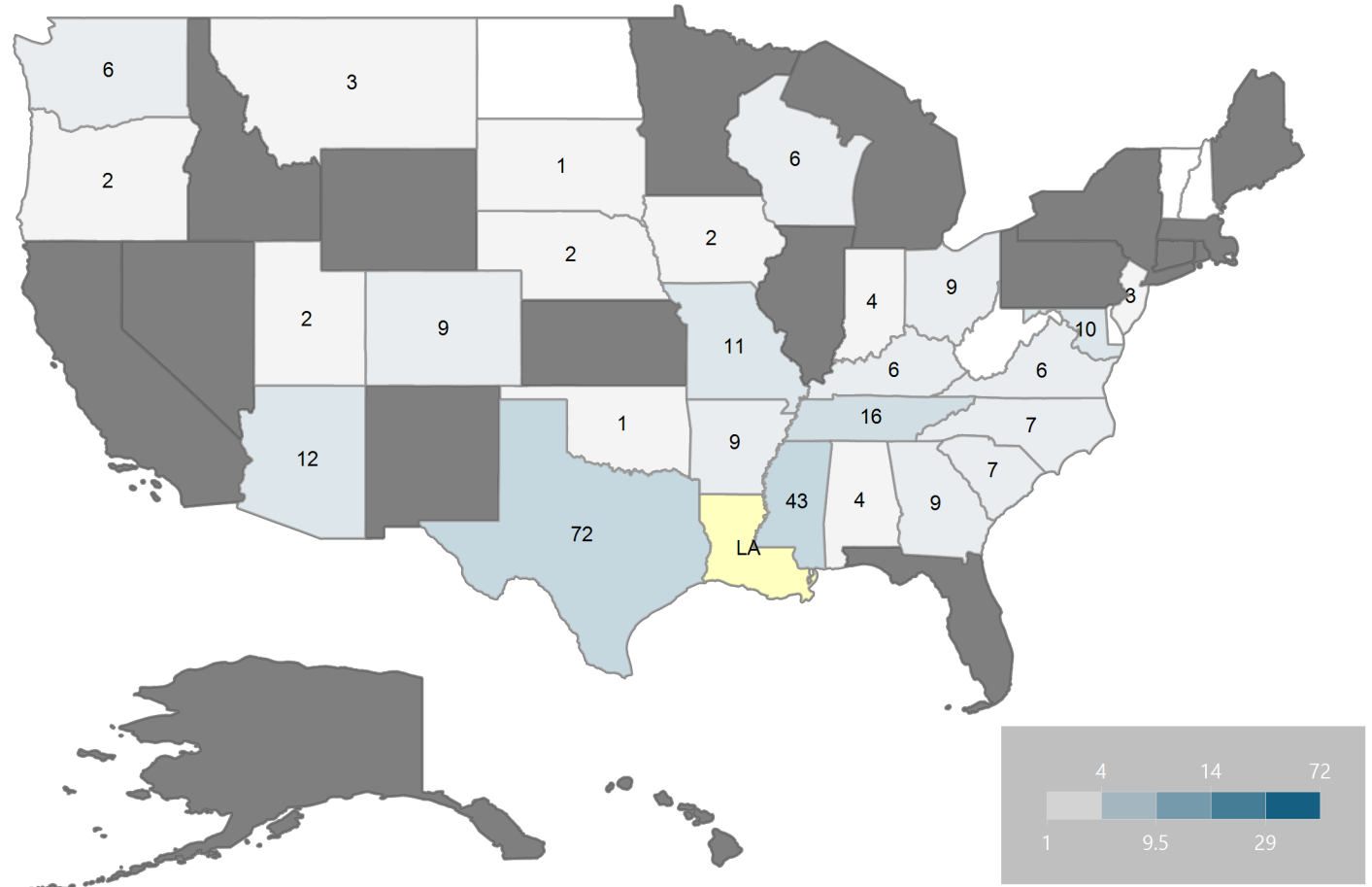
Overall Total = 71

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# PT Compact LOUISIANA Status Report

April 4, 2025

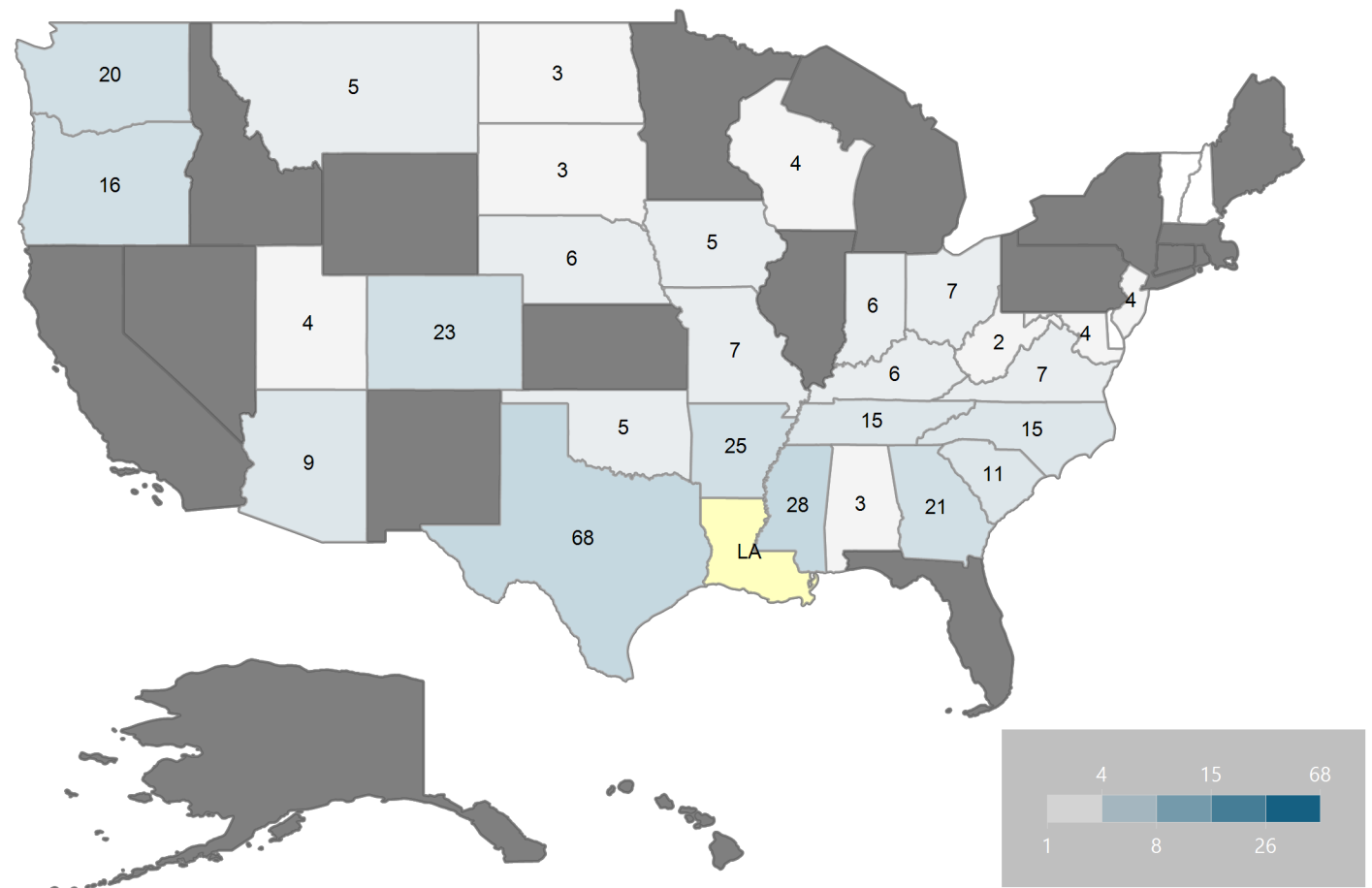
Where do individuals live that have a Compact Privilege for LOUISIANA? (Coming From)



Home State	Privilege State	Privilege PTs	Privilege PTAs	Privilege Totals
TX	LA	62 (30.85%)	10 (16.39%)	72 (27.48%)
MS	LA	25 (12.44%)	18 (29.51%)	43 (16.41%)
TN	LA	13 (6.47%)	3 (4.92%)	16 (6.11%)
AZ	LA	8 (3.98%)	4 (6.56%)	12 (4.58%)
MO	LA	6 (2.99%)	5 (8.20%)	11 (4.20%)
MD	LA	10 (4.98%)	0 (0.00%)	10 (3.82%)
OH	LA	8 (3.98%)	1 (1.64%)	9 (3.44%)
CO	LA	8 (3.98%)	1 (1.64%)	9 (3.44%)
GA	LA	9 (4.48%)	0 (0.00%)	9 (3.44%)
AR	LA	0 (0.00%)	9 (14.75%)	9 (3.44%)
NC	LA	6 (2.99%)	1 (1.64%)	7 (2.67%)
SC	LA	4 (1.99%)	3 (4.92%)	7 (2.67%)
VA	LA	5 (2.49%)	1 (1.64%)	6 (2.29%)
WA	LA	5 (2.49%)	1 (1.64%)	6 (2.29%)
WI	LA	6 (2.99%)	0 (0.00%)	6 (2.29%)

KY	LA	5 (2.49%)	1 (1.64%)	6 (2.29%)
IN	LA	3 (1.49%)	1 (1.64%)	4 (1.53%)
AL	LA	3 (1.49%)	1 (1.64%)	4 (1.53%)
MT	LA	2 (1.00%)	1 (1.64%)	3 (1.15%)
NJ	LA	3 (1.49%)	0 (0.00%)	3 (1.15%)
OR	LA	2 (1.00%)	0 (0.00%)	2 (0.76%)
UT	LA	2 (1.00%)	0 (0.00%)	2 (0.76%)
NE	LA	2 (1.00%)	0 (0.00%)	2 (0.76%)
IA	LA	2 (1.00%)	0 (0.00%)	2 (0.76%)
OK	LA	1 (0.50%)	0 (0.00%)	1 (0.38%)
SD	LA	1 (0.50%)	0 (0.00%)	1 (0.38%)
<b>Totals</b>		<b>201</b>	<b>61</b>	<b>262</b>

### Where do LOUISIANA Licensees purchase Compact Privileges for? (Going To)



LA	OR	11 (4.42%)	5 (5.95%)	16 (4.80%)
LA	TN	13 (5.22%)	2 (2.38%)	15 (4.50%)
LA	NC	13 (5.22%)	2 (2.38%)	15 (4.50%)
LA	SC	9 (3.61%)	2 (2.38%)	11 (3.30%)
LA	AZ	4 (1.61%)	5 (5.95%)	9 (2.70%)
LA	MO	6 (2.41%)	1 (1.19%)	7 (2.10%)
LA	OH	5 (2.01%)	2 (2.38%)	7 (2.10%)
LA	VA	6 (2.41%)	1 (1.19%)	7 (2.10%)
LA	NE	6 (2.41%)	0 (0.00%)	6 (1.80%)
LA	IN	5 (2.01%)	1 (1.19%)	6 (1.80%)
LA	KY	5 (2.01%)	1 (1.19%)	6 (1.80%)
LA	IA	5 (2.01%)	0 (0.00%)	5 (1.50%)
LA	MT	5 (2.01%)	0 (0.00%)	5 (1.50%)
LA	OK	5 (2.01%)	0 (0.00%)	5 (1.50%)
LA	UT	2 (0.80%)	2 (2.38%)	4 (1.20%)
LA	WI	4 (1.61%)	0 (0.00%)	4 (1.20%)
LA	NJ	4 (1.61%)	0 (0.00%)	4 (1.20%)
LA	MD	1 (0.40%)	3 (3.57%)	4 (1.20%)
LA	ND	2 (0.80%)	1 (1.19%)	3 (0.90%)
LA	AL	3 (1.20%)	0 (0.00%)	3 (0.90%)
LA	SD	3 (1.20%)	0 (0.00%)	3 (0.90%)
LA	WV	1 (0.40%)	1 (1.19%)	2 (0.60%)
LA	DC	1 (0.40%)	0 (0.00%)	1 (0.30%)
<b>Total</b>		<b>249</b>	<b>84</b>	<b>333</b>

### LOUISIANA Revenue Generated Through Compact Privilege Purchases Thru April 4, 2025

Purchase Year	Purchaser Count *	Privilege Count	Refund Count	Net Revenue
2019	51	52	0	\$2,668.00
2020	112	120	0	\$10,580.00
2021	122	133	1	\$11,500.00
2022	182	202	0	\$18,308.00
2023	190	203	0	\$18,124.00
2024	177	202	0	\$18,400.00
2025	76	77	0	\$6,900.00

\* Some individuals purchase their first Compact Privilege (CP) for a state and then renew the CP as they renew their home state license during the same year.



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

## AGENDA Regular Board Meeting June 18, 2025

**Location:**  
**Louisiana Physical Therapy Board**  
**214 Jefferson St, Ste 102**  
**Lafayette, LA 70501**  
**Time: 9:00am**

- 1. Call to Order**
- 2. Approve Agenda**
- 3. Approve Minutes**  
May 2025 Minutes
- 4. Proposed Consent Order**  
Case 2025-I-014, License# 11763, Gabriel Sonnier
- 5. Request for Continuance**  
Case 2025-I-017, License# A11898, Christian Koestler
- 6. Pre-Application Eligibility Determination Letter**  
C. Richardson
- 7. Consent Order Discussion**  
Case 2020-I-006, 2019-I-002, 2014-I-004 License# 04772F Gretchen Duplantis
- 8. Executive Session**  
In accordance with La. R.S. 42:17(A)(1), the board may enter into executive session to address the character, professional competence, or physical or mental health of a person.
- 9. Officer Reports**  
Chairman  
Secretary/Treasurer  
Executive Director
- 10. New Business**  
Consent Order Completion:  
-2024-I-017 License# 11541 Edward Reynolds  
-2024-I-018 License# 08890R Steven Gosselin  
NPTE Appeal Request: P. Nguyen  
Emergency Rule Change  
CD Investment Authorization
- 11. Public Comment**
- 12. Adjourn**

# Louisiana Physical Therapy Board

## MINUTES Regular Scheduled Board Meeting June 18, 2025

**APPROVED**

Proceedings for the Louisiana Physical Therapy Board, taken in regular session on June 18, 2025 at 214 Jefferson St, Suite 102, Lafayette, LA 70501. A quorum of Board Members was present.

**Present**

Chairman Danny Lewy  
Oday Lavergne  
Phil Page  
Claude Tremblay  
Lee Rielly  
Adam York  
Matthew Williams

**Absent with Regrets**

The following Advisory Committee members were present.

**Present**

**Absent with Regrets**

Jeremy Dye  
Naikia Woodrich  
Merritt Hebert  
Michael Laudadio  
John Rocco DeLara  
Chris Franks  
Marie Morgan  
Michael Hildebrand

From staff Charlotte Martin, Executive Director, Jessica Alwell, Assistant Executive Director, Stephanie Boudreaux, Compliance Officer were present. Board attorney Jim Raines was present. Members of the public present were Cristina Faucheux from APTA-LA, Amanda Brewer, and Mark Medlin.

Chairman Lewy called the meeting to order at 9:03am.

Phil Page moved to approve the agenda. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Phil Page moved to approve the May 2025 minutes. Lee Rielly seconded the motion. The board voted and unanimously approved.

Mr. Raines presented the board with a proposed consent order for Case 2025-I-014 license#11763 Gabriel Sonnier.

Mr. Raines presented the board with a request for a suspension continuance for Case 2025-I-017 license# A11898 Christian Koestler.

Mr. Raines presented the board with a draft letter to respond to a pre-application eligibility determination for C. Richardson.

Mr. Raines presented to the board regarding the consideration of summary suspension due to lack of compliance with her consent order for license# 04722F Gretchen Duplantis for cases 2020-I-006, 2019-I-002, 2014-I-004

Lee Rielly moved to enter into Executive Session in accordance with La. R.S. 42:17(A)(1) to address the character, professional competence, or physical or mental health of a person or licensee. Phil Page seconded the motion. The board members voted and unanimously approved.

Secretary/Treasurer Lavergne moved to exit Executive Session. Adam York seconded the motion. The board members voted and unanimously approved.

Lee Rielly moved to approve the consent order for Case 2025-I-014 license#11763 Gabriel Sonnier as written. Adam York seconded the motion. The board voted and unanimously approved.

Lee Rielly moved to approve the request for a continuance for Case 2025-I-017 license# A11898 Christian Koestler. Secretary/Treasurer Lavergne seconded the motion. The board voted and unanimously approved.

Lee Rielly moved to approve response letter to the pre-application eligibility determination letter for C. Richardson. Adam York seconded the motion. The board voted and unanimously approved.

Claude Tremblay moved to approve the summary suspension of license# 04722F Gretchen Duplantis per the requirements of her board order for cases 2020-I-006, 2019-I-002, 2014-I-004. Secretary/Treasurer Lavergne seconded the motion. The board voted and unanimously approved.

## **OFFICER REPORTS**

### Chairman

Chairman Lewy provided a report to the board which will be included as an addendum to the minutes.

### Secretary/Treasurer

Secretary/Treasurer Lavergne provided a report to the board which will be included as an addendum to the minutes.

### Executive Director

Mrs. Martin provided a report to the board which will be included as an addendum to the minutes.

## **NEW BUSINESS**

Chairman Lewy presented to the board regarding the completion of consent orders for 2024-I-017 License# 11541 Edward Reynolds and 2024-I-018 License# 08890R Steven Gosselin.

Secretary/Treasurer Lavergne moved to approve staff to change the status of each of the following licensees from probation to active upon completion of all consent order requirements:

- o 2024-I-017 License# 11541 Edward Reynolds
- o 2024-I-018 License# 08890R Steven Gosselin

Claude Tremblay seconded the motion. The board voted and unanimously approved.

Chairman Lewy presented an NPTE appeal request to the board for P. Nguyen.

Phil Page moved to approve the appeal request for P. Nguyen to receive a 7th NPTE attempt. Secretary/Treasurer Lavergne seconded the motion. The board voted and unanimously approved.

Mrs. Martin presented the board with an emergency rule change request.

Phil Page moved to approve the recommended emergency rule changes as proposed by the Practice Act Committee. Lee Rielly seconded the motion. The board voted and unanimously approved.

Mrs. Martin presented to the board regarding CD investment authorization.

Lee Rielly moved to authorize the reinvestment of funds into a 30-day Certificate of Deposit (CD) at Bank of Commerce, currently earning 4% interest. Upon each 30-day maturity, the Executive Director shall review the board's available operating cash with the Secretary/Treasurer to assess whether any portion of the CD funds is needed to cover anticipated expenses not offset by projected income. If funds are needed for operational purposes, the Secretary/Treasurer is authorized to approve that the Executive Director withdraw such funds from the CD and the reinvestment of any remaining funds, with the goal of maximizing interest earned. Secretary/Treasurer Lavergne seconded the motion. The board voted and unanimously approved.

Mrs. Martin presented the board with a request from licensee C. Duncan to reinstate their license as inactive without the jurisprudence requirement.

Phil Page moved to reinstate licensee C. Duncan's license as inactive. Claude Tremblay seconded the motion. The board voted and unanimously approved.

#### **PUBLIC COMMENT**

No public comment.

Phil Page moved to adjourn the meeting. Adam York seconded the motion. The board meeting was adjourned at 10:34 am.



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

## AGENDA Board Retreat August 1, 2025

**Location:**  
**Louisiana Physical Therapy Board**  
**214 Jefferson St, Ste 102**  
**Lafayette, LA 70501**  
**Time: 8:00am**

- 1. Welcome**  
Introduction, Purpose, and Agenda
- 2. Criminal Background Matrix**
- 3. Practice Act Discussion**
- 4. Continuing Competence**
- 5. Statewide Conference 2026**
- 6. Strategic Plan**
- 7. Adjourn**

# Louisiana Physical Therapy Board

## MINUTES Regular Scheduled Board Meeting August 1, 2025

**APPROVED**

The annual retreat for the Louisiana Physical Therapy Board was held on August 1, 2025 at 214 Jefferson St, Suite 102, Lafayette, LA 70501. A quorum of Board Members was present.

**Present**

Chairman Danny Lewy  
Oday Lavergne  
Phil Page  
Claude Tremblay  
Lee Rielly

**Absent with Regrets**

Adam York  
Matthew Williams

The following Advisory Committee members were present.

**Present**

**Absent with Regrets**

Jeremy Dye  
Naikia Woodrich  
Merritt Hebert  
Michael Laudadio  
John Rocco DeLara  
Chris Franks  
Marie Morgan  
Michael Hildebrand

From staff Charlotte Martin, Executive Director, Jessica Alwell, Assistant Executive Director, Danielle Linzer, Licensing Analyst were present. Retreat mediator, Anita Byrne from SSA Consultants was present. Special guest speaker Michele Thorman from the University of Wisconsin attended via Zoom.

Chairman Lewy called the meeting to order at 8:00am.

The agenda of topics for discussion were as follows:

- Criminal Background Matrix
- Practice Act Discussion
- Continuing Competence
- 2026 Statewide Conference
- Strategic Plan Review

### **PUBLIC COMMENT**

No public comment.

The retreat adjourned at 2:30pm.



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

## AGENDA Regular Board Meeting August 21, 2025

**Location:**  
**Louisiana Physical Therapy Board**  
**One American Place**  
**301 Main Street, Suite 2300**  
**Baton Rouge, LA 70801**  
**Time: 1:00pm**

- 1. Call to Order**
- 2. Approve Agenda**
- 3. Approve Minutes**  
June 18<sup>th</sup> and August 1<sup>st</sup> Minutes
- 4. Pre-Application Eligibility Determination Letter**  
R. Prejean  
B. Taylor
- 5. Executive Session**  
In accordance with La. R.S. 42:17(A)(1), the board may enter into executive session to address the character, professional competence, or physical or mental health of a person.
- 6. Officer Reports**  
Chairman  
Secretary/Treasurer  
Executive Director
- 7. New Business**  
Consent Order Completion:  
2024-I-012, License# 07854, Lauren Luke  
2024-I-019, License# 00183, Mary Shanks  
Authorization for Checking Account  
RPTP Participation Agreement  
IT Contract  
CEU Applications for Denial
- 8. Public Comment**
- 9. Adjourn**

# Louisiana Physical Therapy Board

## MINUTES Regular Scheduled Board Meeting August 21, 2025

**APPROVED**

Proceedings for the Louisiana Physical Therapy Board, taken in regular session on August 21, 2025 at 214 Jefferson St, Suite 102, Lafayette, LA 70501. A quorum of Board Members was present, including Chairman Danny Lewy, Oday Lavergne, Phil Page, Claude Tremblay, Lee Rielly, Adam York, Matthew Williams.

The following Advisory Committee members were present, including: Michael Hildebrand

From staff, Charlotte Martin, Executive Director was present. Board attorney Jim Raines was present. RPTP Manager, Leah Rosa was present. Members of the public present was Cristina Fauchoux .

Chairman Lewy called the meeting to order at 1:00 pm.

Lee Rielly moved to approve the agenda. Adam York seconded the motion. The board voted and unanimously approved.

Oday Lavergne moved to approve the June 18, 2025 and the August 1, 2025 Minutes as presented, removing the duplicate entry of “John Rocco DeLara” as Absent with Regrets on both draft Minutes presented. Phil Page seconded the motion. The board voted and unanimously approved.

The board reviewed two request for pre-application eligibility determination.

Phil Page moved to enter into Executive Session in accordance with La. R.S. 42:17(A)(1) to address the character, professional competence, or physical or mental health of a person or licensee. Oday Lavergne seconded the motion. The board members voted and unanimously approved.

Claude Tremblay moved to exit Executive Session. Lee Rielly seconded the motion. The board members voted and unanimously approved.

Lee Rielly moved to approve the drafted letter for R. Prejean to respond to their pre-application eligibility determination request. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Lee Rielly moved to respond to B. Taylor’s pre-application eligibility determination recognizing that insufficient information was submitted for the board to be able to make a determination. Claude Tremblay seconded the motion. The board voted and unanimously approved.

### OFFICER REPORTS

#### Chairman

No report.

Secretary/Treasurer

Secretary/Treasurer Lavergne provided a report to the board which will be included as an addendum to the minutes.

Executive Director

Mrs. Martin provided a report to the board which will be included as an addendum to the minutes.

**NEW BUSINESS**

Charlotte Martin presented to the board regarding the completion of consent orders for 2024-I-012, license# 07854 Lauren Luke and 2024-I-019, license# 00183 Mary Shanks.

Phil Page moved to authorize board staff to update the status of license# 07854 Lauren Luke from probation to active upon the successful completion of their respective consent orders. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Oday Lavergne moved to authorize board staff to update the status of license# 00183 Mary Shanks from probation to active upon the successful completion of their respective consent orders. Lee Rielly seconded the motion. The board voted and unanimously approved.

Mrs. Martin presented the board with a request to sever the current IT contract.

Oday Lavergne moved to authorize the Executive Director to sever the current IT contract with Sparkhound and to enter into a new contract with Duo Supra. Phil Page seconded the motion. The board voted and unanimously approved.

Mrs. Martin presented a request to the board to open a new checking account for the board.

Oday Lavergne moved to authorize the Executive Director to open a new checking account with the Bank of Commerce. Claude Tremblay seconded the motion. The board voted and unanimously approved.

RPTP Manager Leah Rosa presented recommendations to the board regarding updates to the approved list of outpatient providers and amendments to the RPTP participation agreement.

Claude Tremblay moved to approve the and the new Outpatient Providers recommended by the RPTP Manager and the amended the recommended template terms of the RPRP Participation Agreement. Lee Rielly seconded the motion. The board voted and unanimously approved.

Oday Lavergne moved to charge for the monthly participation fee of the RPTP to be included in the Participation Agreement of the program. Matthew Williams seconded the motion. The board voted and unanimously approved.

The board reviewed two continuing education courses: “Cannon Fist Training Camp” and “Yoga to Improve Posture, Breathing, and Anxiety in Geriatrics”.

Claude Tremblay moved to deny the course titled “Cannon Fist Training Camp” due to the course not meeting criteria established by rule by rule in LAC 46:LIV.191(A)(2021) and LAC 46:LIV.195(A)(2021) and in the board’s CE policy. Lee Rielly seconded the motion. The board voted and unanimously approved.

Phil Page moved to deny the course titled “Yoga to Improve Posture, Breathing, and Anxiety in Geriatrics” due to the course not meeting criteria established by rule by rule in LAC 46:LIV.191(A)(2021) and LAC 46:LIV.195(A)(2021) and in the board’s CE policy. Adam York seconded the motion. The board voted and unanimously approved.

**PUBLIC COMMENT**

No public comment.

Phil Page moved to adjourn the meeting. Claude Tremblay seconded the motion. The board meeting was adjourned at 3:31 pm.



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

## Louisiana Physical Therapy Board

August 15, 2025

### Treasurer's Report Oday Lavergne, Secretary/Treasurer

#### Report: End of Year for Fiscal Year 2024-25

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#### Overview of Financial Performance

The organization ended the year in a strong financial position. Revenue sources remain stable and expenses are well-managed. While actual income received was lower than budgeted, actual expenses were also lower than budgeted, resulting in a more positive net income at the end of the year than budgeted. Additionally, the board brought in more interest in other income than budgeted and spent less funds on one-time expenditures in other expenses, resulting in about a \$70K less spending of the board designated funds than expected.

#### Profit & Loss July 1, 2024 – June 30, 2025

	Actual	Budgeted	Variance
Income	1,182,684	1,218,539	-35,855
Expense	1,077,546	1,195,869	-118,324
Net Ordinary Income	<b>105,135</b>	<b>22,670</b>	<b>82,468</b>
Other income	73,547	55,000	18,547
Other expense	248,007	300,000	-51,993
Net Other Income	<b>-174,460</b>	<b>-245,000</b>	<b>70,540</b>
Net Income	<b>-69,322</b>	<b>-222,330</b>	<b>153,009</b>

## Key Highlights:

- CE Income received was \$38K lower than budgeted
  - Expense categories that were off by \$10K or more are as follows:
    - Computer Consulting (IT) was \$11K less than budgeted
    - Depreciation was \$24K less than budgeted
    - General Counsel was \$20K less than budgeted
    - Professional Services was \$14K less than budgeted
- 

## Balance Sheet Highlights as of June 30, 2025

	FY 24 25	Previous Year	Change
Checking/Savings	58,914	318,103	-259,189
Accounts Receivable	179,751	173,667	6,084
Fixed Assets	361,058	118,398	242,661
CDs/Money Market	2,458,252	2,522,456	-64,204

## Notes:

- The checking/savings cash was reduced comparably to the fixed asset increase. We purchased office furnishings and a/v equipment.
  - Accounts receivable reflects the money owed by licensees who have been ordered to repay the cost of the investigation/disciplinary matter. The change of \$6K reflects a small change, but it represents payments received and new receivables realized for the year.
  - The CD/Money Market funds are board-designated funds and they decreased comparably to the overall net income of the board on the profit and loss chart.
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## Conclusion & Outlook

The Board remains well-positioned to meet its financial obligations while advancing its strategic initiatives for the next fiscal year.

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Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

August 21, 2025

## Executive Director’s Report Charlotte F. Martin, Executive Director

### Complaint Summary

The following chart shows the status of complaints since the last board meeting.

COMPLAINTS SUMMARY – August 21, 2025 Board Meeting	
Currently Open (Licensees)	28
Violation Type	
• Boundaries	2
• Fraud/Billing/Documentation	5
• Substance Abuse	2
• Malpractice Claim	0
• Arrest/Criminal Conviction	15
• Previous Disciplinary Action	1
• Practice Related Issues	3
Currently Open (non-licensees)	3
Complaints Received since 6/11/2025	11
Informal Conferences conducted since 6/11/2025	3
Hearings Scheduled/Notices Sent	2
Appeals	0
Proposed Consent Orders Issued to Respondents	0
Closed Cases	12
Letter of Concern	5
Consent Orders/Board Orders	1
Dismissed	6
CRTP	
Total Open Investigations	31

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## **Licensure Report**

The following numbers show the licenses issued since the last board meeting.

### **License Applications Approved from June 9 , 2025 – August 13, 2025**

#### Physical Therapist

50-Initial License  
15-Reciprocity Licenses  
1-Reinstatement Licenses  
2-Provisional Licenses

PT's licensed: 68

#### Physical Therapist Assistant

20-Initial Licenses  
3-Reciprocity Licenses  
1- Reinstatement Licenses  
3-Provisional Licenses

PTA's licensed: 27

**LICENSES ISSUED: x**

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## **Compact Report**

### **Compact Privileges Purchased from August 16 – October 24, 2025**

Initial PT = 24  
Initial PTA = 5  
Total Initial = 29

Renewal PT = 6  
Renewal PTA = 4  
Total Renewal = 10

Overall Total = 39

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Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

## AGENDA Regular Board Meeting September 10, 2025

**Location:**  
**Louisiana Physical Therapy Board**  
**214 Jefferson St, Suite 102**  
**Lafayette, LA 70501**  
**Time: 9:00am**

- 1. Call to Order**
- 2. Approve Agenda**
- 3. Consent Orders**  
2024-I-022, 2025-I-017 License #A11898 Christian Koestler  
  
2025-I-025 License# 11884 Mallory Lightfoot
- 4. Administrative Hearing**  
In the matter of Case 2022-I-039, license# 04772F Gretchen Duplantis

### **Executive Session**

In accordance with La. R.S. 42:17(A)(1), the board may enter into executive session to address the character, professional competence, or physical or mental health of a person.

- 5. New Business**  
Consideration of vote to rescind August 15, 2024 board approval to enter into an agreement with APTA LA, based on lack of proper notice in board meeting agenda  
  
2026 Extra Mile Conference Event Planning
- 6. Public Comment**
- 7. Adjourn**

# Louisiana Physical Therapy Board

## MINUTES Regular Scheduled Board Meeting September 10, 2025

**APPROVED**

Proceedings for the Louisiana Physical Therapy Board, taken in regular session on September 10, 2025 at 214 Jefferson St, Suite 102, Lafayette, LA 70501. A quorum of Board Members was present, including Chairman Danny Lewy, Phil Page, Claude Tremblay, Lee Rielly, Adam York, Matthew Williams.

From staff, Charlotte Martin, Executive Director, Jessica Alwell, Assistant Executive Director, and Stephanie Boudreaux, Compliance Officer were present. Board attorney Jim Raines was present. Members of the public present were Cristina Faucheux.

Chairman Lewy called the meeting to order at 9:01 am.

Phil Page moved to amend the agenda to include the voluntary surrender order for case 2022-I-039 license# 04772F Gretchen Duplantis. Lee Rielly seconded the motion. The board voted and unanimously approved.

Phil Page moved to approved the agenda as amended. Lee Rielly seconded the motion. The board voted and unanimously approved.

Attorney Jim Raines presented the board with two consent orders for case 2024-I-022, 2025-I-017 license# A11898 Christian Koestler and case 2025-I-025 license# 11884 Mallory Lightfoot.

Mr. Raines presented the voluntary surrender order for case 2022-I-039 license# 04772F Gretchen Duplantis.

Lee Rielly moved to enter into Executive Session in accordance with La. R.S. 42:17(A)(1) to address the character, professional competence, or physical or mental health of a person or licensee. Phil Page seconded the motion. The board members voted and unanimously approved.

Phil Page moved to exit Executive Session. Adam York seconded the motion. The board members voted and unanimously approved.

Phil Page moved to approve the consent order for case 2024-I-022, 2025-I-017 license# A11898 Christian Koestler as presented. Lee Rielly seconded the motion. The board voted and unanimously approved.

Phil Page moved to approve the consent order for case 2025-I-025 license# 11884 Mallory Lightfoot. Lee Rielly seconded the motion. The board voted and unanimously approved.

Phil Page moved to accept the voluntary surrender order for case 2014-I-004/2019-I-002/2020-I-006 license# 04772F Gretchen Duplantis. Claude Tremblay seconded the motion. The board voted and unanimously approved.

## **NEW BUSINESS**

Mr. Raines presented to the board regarding consideration of a vote to rescind the August 15, 2024 board approval to enter into an agreement with APTA LA, based on lack of proper notice in the board meeting agenda.

Chairman Lewy moved to moves to rescind the August 15, 2024 board approval to enter into an agreement with APTA LA, based on lack of proper notice in the August 15, 2024 board meeting agenda. Lee Rielly seconded the motion. The board voted and unanimously approved.

Mrs. Martin presented to the board regarding the 2026 Extra Mile Conference Event Planning.

Lee Rielly moved to authorize the Executive Director to enter into a contract with an event planner which presents the best proposal for both the board's funds and resources into order to assist in organizing and running the 2026 Extra Mile Conference. Adam York seconded the motion. The board voted and unanimously approved.

## **PUBLIC COMMENT**

No public comment.

Phil Page moved to adjourn the meeting. Claude Tremblay seconded the motion. The board meeting was adjourned at 9:35 am.



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

## AGENDA Regular Board Meeting November 5, 2025

### Location:

**Louisiana Physical Therapy Board**  
**214 Jefferson St, Suite 102**  
**Lafayette, LA 70501**  
**Time: 9:00am**

- 1. Call to Order**
- 2. Approve Agenda**
- 3. Minutes**
  - August 21, 2025
  - September 10, 2025
- 4. Consent Orders**
  - 2025-I-003 License# 11519 Emily Fontaine
  - 2016-I-029 License# 08872 Daniel Henning (Reinstatement App & Consent Order)
  - 2025-I-011 License# A9309 Mitzi Romero
- 5. Executive Session**

In accordance with La. R.S. 42:17(A)(1), the board may enter into executive session to address the character, professional competence, or physical or mental health of a person.
- 6. Officer Reports**
  - Secretary/Treasurer
  - Executive Director
- 7. Unfinished Business**
  - RPTP Fee
- 8. New Business**
  - License Status Updates:
    - 2023-I-009 License# 09007R Russell Hearne
    - 2024-I-032 License# A8990 Steven Powell
    - 2023-I-018 License# 07848 Ashley Phillips
    - 2025-I-014 License# 11763 Gabriel Sonnier
    - 2024-I-024 License# 09533R Kelly Campbell
  - CE Committee Declaratory Statement
  - CE Policy Revision
  - CE Courses for Denial
  - Dry Needling & Support Personnel
  - Scope of Practice Question
- 9. Public Comment**
- 10. Adjourn**

# Louisiana Physical Therapy Board

## MINUTES Regular Scheduled Board Meeting November 5, 2025

**APPROVED**

Proceedings for the Louisiana Physical Therapy Board, taken in regular session on November 5, 2025 at 214 Jefferson St, Suite 102, Lafayette, LA 70501. A quorum of Board Members was present, including Chairman Danny Lewy, Oday Lavergne, Claude Tremblay, Lee Rielly, Adam York, Ben Gaines, and Michael Hildebrand.

From staff, Charlotte Martin, Executive Director, Jessica Alwell, Assistant Executive Director, and Stephanie Boudreaux, Compliance Officer were present. Board attorney Jim Raines was present. Members of the Advisory Committee present were Jeremy Dye, Chris Franks, and John Rocco DeLara. Members of the public present were Daniel Henning and Rebecca Davis.

Chairman Lewy called the meeting to order at 9:00am.

Secretary/Treasurer Lavergne moved to approve the agenda. Lee Rielly seconded the motion. The board voted and unanimously approved.

Secretary/Treasurer Lavergne moved to approved the August 21, 2025 and September 10, 2025 minutes. Lee Rielly seconded the motion. The board voted and unanimously approved.

Attorney Jim Raines presented the board with three consent orders for cases 2025-I-003 license# 11519 Emily Fontaine, 2016-I-029 license# 08872 Daniel Henning, and 2025-I-011 license# A9309 Mitzi Romero. Mr. Henning's also included a reinstatement application.

Secretary/Treasurer Lavergne moved to enter into Executive Session in accordance with La. R.S. 42:17(A)(1) to address the character, professional competence, or physical or mental health of a person or licensee. Adam York seconded the motion. The board members voted and unanimously approved.

Secretary/Treasurer Lavergne moved to exit Executive Session. Lee Rielly seconded the motion. The board members voted and unanimously approved.

Secretary/Treasurer Lavergne moved to approve the consent order for case 2025-I-003 Emily Fontaine license# 11519 as presented. Lee Rielly seconded the motion. The board voted and unanimously approved.

Secretary/Treasurer Lavergne moved to approve the reinstatement application and consent order for case 2016-I-029 Daniel Henning license# 08872 as presented. Claude Tremblay seconded the motion. The board voted. Michael Hildebrand abstained from the vote. All other members voted in favor.

Secretary/Treasurer Lavergne moved to approve the consent order for 2025-I-011 Mitzi Romero license# A9309 as presented. Claude Tremblay seconded the motion. The board voted and unanimously approved.

## OFFICER REPORTS

A Secretary/Treasurer and Executive Director's reports were presented. They are included in the minutes as an addendum.

## UNFINISHED BUSINESS

Mrs. Martin presented to the board regarding the Recovering Physical Therapy Program's (RPTP) monthly participation fee.

Secretary/Treasurer Lavergne moved to authorize that the board waive fee for the CRPTP and that the entire board will consider waiver requests for participants in the non-confidential RPTP on an individual basis. Claude Tremblay seconded the motion. The board voted and unanimously approved.

## NEW BUSINESS

The board members reviewed the license status of individuals currently in consent order agreements with the board.

Secretary/Treasurer Lavergne moved to authorize the board staff to change the status of license# 09007R Russell Hearne from probation to active upon satisfactory completion of necessary consent order requirements. Lee Rielly seconded the motion. The board voted and unanimously approved.

Secretary/Treasurer Lavergne moved to authorize the board staff to change the status of license# A8990 Steven Powell from suspension to probation upon the satisfactory completion of necessary consent order requirements. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Secretary/Treasurer Lavergne moved to authorize the board staff to change the status of license# 07848 Ashley Phillips from suspension to probation upon the satisfactory completion of necessary consent order requirements. Lee Rielly seconded the motion. The board voted and unanimously approved.

Secretary/Treasurer Lavergne moved to authorize the board staff to change the status of license# 11763 Gabriel Sonnier from suspension to probation upon the satisfactory completion of necessary consent order requirements. Adam York seconded the motion. The board voted and the motion failed unanimously.

Secretary/Treasurer Lavergne moved to authorize the board staff to change the status of license# 09553R Kelly Campbell from suspension to probation upon the satisfactory completion of necessary consent order requirements. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Lee Rielly gave a presentation to the board regarding the CE Committee's latest work and background on the items the board would be considering for votes, including a declaratory statement, a CE policy revision, and courses for denial.

Lee Rielly moved to approve the CE Committee's declaratory statement as written. Adam York seconded the motion. The board voted. Lee Rielly voted yay. Secretary/Treasurer Lavergne, Adam York, Michael Hildebrand, Claude Tremblay, Ben Gaines, and Chairman Lewy voted nay. The motion failed.

Lee Rielly moved to approve the CE policy revision as written. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Lee Rielly moved to approve the following courses titles:

- Improving Neck & Shoulder Pain and Dysfunction Using Tai Chi (Sponsor: Summit Professional Education)

- Evidence-Based Rehabilitation Using Tai Chi (Sponsor: Summit Professional Education)
- Rehabilitative Tai Chi for Chronic Pulmonary Conditions (Sponsor: Summit Professional Education)
- Rehabilitative Tai Chi for Lower Extremity Pain and Dysfunction (Sponsor: Summit Professional Education)
- Rehabilitative Tai Chi for Chronic Back Pain (Sponsor: Summit Professional Education)
- The Latest Integrative Research and Approaches in the Successful Treatment of Chronic Pain Conditions (Sponsor: Summit Professional Education)
- Chronic Pain Solutions (Sponsor: Summit Professional Education)
- Therapeutic Yoga: Biopsychosocial Applications for Rehabilitation (Sponsor: Summit Professional Education)
- Therapeutic Yoga for the Neurological Patient (Sponsor: Summit Professional Education)
- Pediatric Yoga and Self-Regulation (Sponsor: Summit Professional Education)
- Mindfulness-Based Intervention (Sponsor: Summit Professional Education)
- Using Mindfulness and Meditation to Improve Your Therapy Practice (Sponsor: Summit Professional Education)
- Mindfulness Strategies for Medical Professionals (Sponsor: Colibri Healthcare, LLC)

Secretary/Treasurer Lavergne seconded the motion. The board voted and unanimously approved.

Lee Rielly moved to deny the course titled Creative Therapeutic Play (Sponsor: Summit Professional Education) because the program content is not easily recognizable as pertinent to the physical therapy profession, as required by Rule §195.A. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Lee Rielly moved to deny the course titled A Comprehensive Guide to Manual Lymphatic Drainage (Sponsor: Colibri Healthcare, LLC) due to the instructor not meeting the speaker qualifications of the CE Policy. Secretary/Treasurer Lavergne seconded the motion. The board voted and unanimously approved.

Mrs. Martin requested that the board clarify if it is within the scope of practice for support personnel to participate in dry needling. Lee Rielly moved to authorize the Executive Director to draft a statement regarding support personnel participation in the practice of dry needling to be considered at the December board meeting. Secretary/Treasurer Lavergne seconded the motion. The board voted and unanimously approved.

Mrs. Martin presented a question from a licensee:

*We have a local surgeon that has asked our Physical Therapist to pull a JP drain and I would like confirm with the board that this is within the physical therapist's scope of practice prior to proceeding with this order.*

Lee Rielly moved to authorize the Executive Director to have the attorney review a response that the practice act would not prohibit a physical therapist from proceeding with this order, but noted that the physical therapist would need to evaluate the patient and establish a plan of care prior to providing this service. Claude Tremblay seconded the motion. The board voted and unanimously approved.

## **PUBLIC COMMENT**

No public comment.

Secretary/Treasurer Lavergne moved to adjourn the meeting. Claude Tremblay seconded the motion. The board meeting was adjourned at 1:46pm.



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

November 5, 2025

## Treasurer's Report Oday Lavergne, Secretary/Treasurer

### Report: Quarterly Financial Report – Q1

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#### Overview of Financial Performance

In Q1 (July 1 – September 30), the board brought in more income than budgeted and spent fewer expenses than budgeted, resulting in a positive Net Ordinary Income of over \$100K more than expected in the budget.

	Q1 Actual	Q1 Budgeted	Annual Budget
<b>Income</b>	\$ 566,453	\$ 521,071	\$ 1,319,307
<b>Expense</b>	\$ 262,377	\$ 320,181	\$ 1,306,691
<b>Net Ordinary Income</b>	\$ 303,856	\$ 200,890	\$ 12,616
<b>Other Expense</b>	\$ 32,326	\$ 86,482	\$ 469,000
<b>Net Income</b>	\$ 271,530	\$ 104,408	\$ (456,384)

#### Income Notes:

Total Income was about \$45K more than budgeted, largely due to CE and Short-term interest income.

- CE: The board brought in about \$12K more than budgeted.
- Short-term interest: CD and Savings interest was about \$36K more than budgeted.

#### Expense Notes:

Total Expense was about \$58K lower than budgeted, most significantly due to the following categories:

- General Counsel: The board budgeted \$20K and only spent \$280.
- Payroll Expenses: The board spent \$6,400 less than budgeted. Salaries were \$3K less than budgeted, Payroll Expenses Other, retirement and taxes were all about \$1K less than budgeted.
- Travel –The board spent \$4,700 less than budgeted in travel overall (in-state and out-of-state).
- Per Diem – Board: The board spent \$3,750 less than budgeted for board per diem. This could be due to expense forms not being submitted in a timely manner. In October, the board can expect a spike in per diem due to the FSBPT conference attendance.
- Professional Services – The board spent \$0 in professional services. The board budgeted \$15K for the year and have spent nothing, but the board distributed the \$15K evenly throughout the year because we do not know when we will need the professional services.

- Court Reporter – The board has not spent any money on a court reporter this year, but the board budgeted \$14,000 and distributed that evenly throughout the year in the budget, so we are \$3,500 under budget.
- Credit Card Fees – The board paid \$1,501 in credit card fees, but budgeted \$5K. We expect that we will have significantly higher credit card fees during renewal season, but we distributed the fees evenly throughout the year.

**Balance Sheet as of September 30, 2025**

	09/30/2025	09/30/2024
<b>Checking/Savings</b>	\$ 154,230	\$ 158,056
<b>Accounts Receivables</b>	\$ 158,842	\$ 182,931
<b>CDs or Money Market</b>	\$2,264,391	\$2,550,023
<b>Computer &amp; Software (A/V)</b>	\$ 327,773	\$ 116,140
<b>Furniture &amp; Fixtures</b>	\$ 71,138	\$ 13,310

**Balance Sheet Notes:**

Overall, the board is doing well. We were able to invest some of our board designated funds into fixed assets (A/V and furniture) and some into one-time expenditures of the statewide conference and board retreat. Our accounts receivable is completely related to disciplinary funds that are scheduled to be reimbursed to the board.

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**Conclusion & Outlook**

The Board remains well-positioned to meet its financial obligations while advancing its strategic initiatives.

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Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

August 21, 2025

## Executive Director's Report Charlotte F. Martin, Executive Director

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### Complaint Summary

Status of complaints since the last board meeting.

#### Currently Open (Licensees)

##### Violation Type

- Boundaries – 3
- Fraud/Billing/Documentation – 7
- Substance Abuse – 0
- Malpractice Claim – 0
- Arrest/Criminal Conviction – 12
- Previous Disciplinary Action – 0
- Practice Related Issues – 2

Currently Open (Non-Licensees) – 3

Complaints Received since 8/15/2025 - 3

Informal Conference Conducted since 8/15/2025 – 1

Hearings Scheduled/Notices Sent – 0

Appeals – 0

Proposed Consent Orders Issued to Respondents – 4

#### Closed Cases – 6

- Letter of Concern – 2
- Consent Orders/Board Orders – 2
- Dismissed – 1
- CRPTP – 1

**Total Open Investigations – 27**

## **RPTP Report**

Enrolled in RPTP – 9  
Pending enrollment – 4

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## **Licensure Report**

The following numbers show the licenses issued since the last board meeting.

### **License Applications Approved from August 15, 2025 – October 20, 2025**

#### Physical Therapist

Initial License – 7  
Reciprocity Licenses – 13  
Reinstatement Licenses – 2  
Provisional Licenses – 4

PT's licensed – 26

#### Physical Therapist Assistant

Initial Licenses – 21  
Reciprocity Licenses – 1  
Reinstatement Licenses – 0  
Provisional Licenses – 3

PTA's licensed – 25

**Overall Total – 51**

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## **Compact Report**

### **Compact Privileges Purchased from August 16 – October 24, 2025**

Initial PT – 24  
Initial PTA – 5  
Total Initial – 29

Renewal PT – 5  
Renewal PTA – 2  
Total Renewal – 7

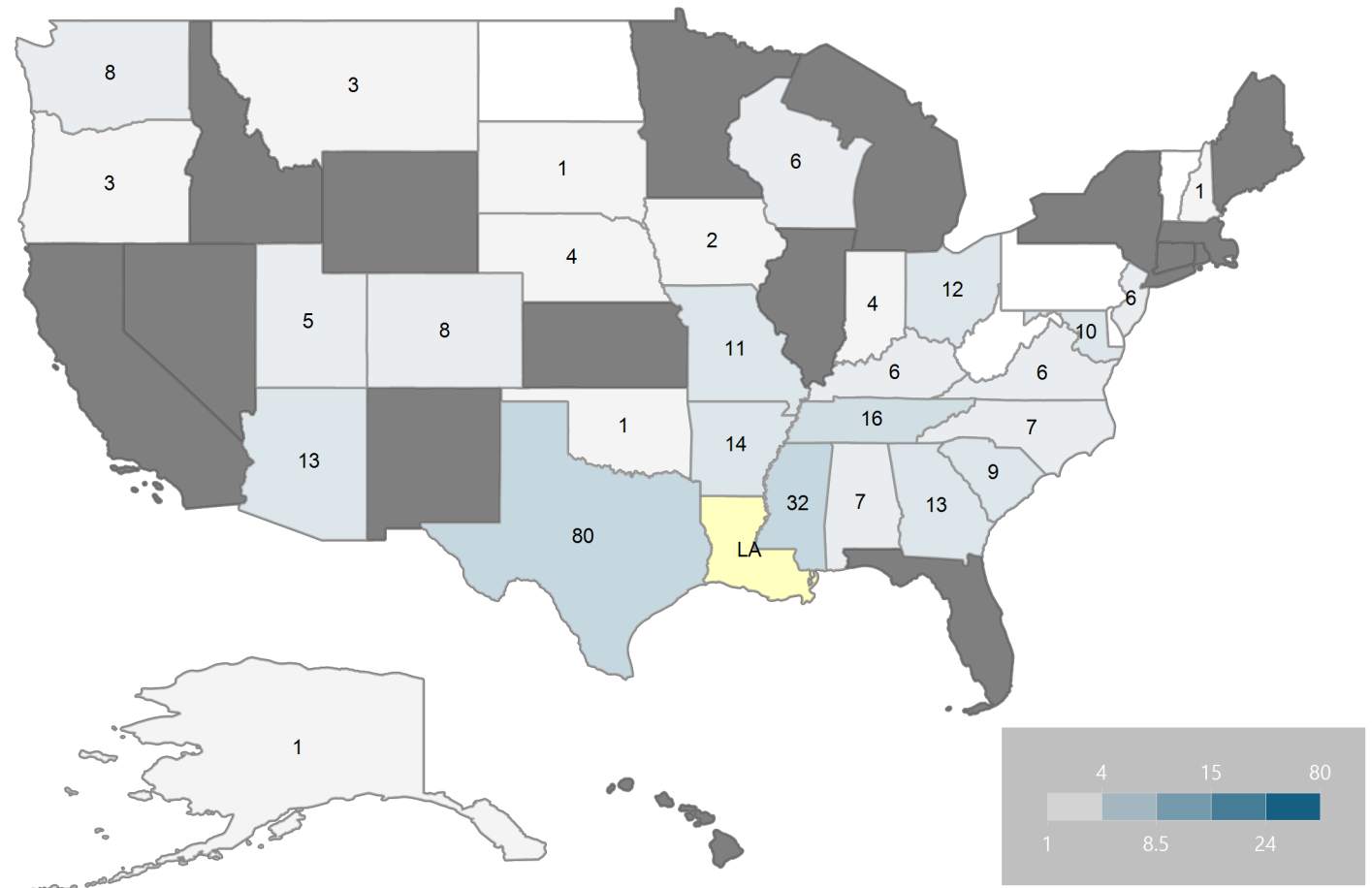
**Overall Total – 36**

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# PT Compact LOUISIANA Status Report

October 1, 2025

Where do individuals live that have a Compact Privilege for LOUISIANA? (Coming From)



Home State	Privilege State	Privilege PTs	Privilege PTAs	Privilege Totals
TX	LA	67 (28.76%)	13 (22.03%)	80 (27.40%)
MS	LA	25 (10.73%)	7 (11.86%)	32 (10.96%)
TN	LA	14 (6.01%)	2 (3.39%)	16 (5.48%)
AR	LA	2 (0.86%)	12 (20.34%)	14 (4.79%)
AZ	LA	9 (3.86%)	4 (6.78%)	13 (4.45%)
GA	LA	13 (5.58%)	0 (0.00%)	13 (4.45%)
OH	LA	11 (4.72%)	1 (1.69%)	12 (4.11%)
MO	LA	6 (2.58%)	5 (8.47%)	11 (3.77%)
MD	LA	10 (4.29%)	0 (0.00%)	10 (3.42%)
SC	LA	5 (2.15%)	4 (6.78%)	9 (3.08%)
WA	LA	7 (3.00%)	1 (1.69%)	8 (2.74%)
CO	LA	7 (3.00%)	1 (1.69%)	8 (2.74%)
AL	LA	5 (2.15%)	2 (3.39%)	7 (2.40%)
NC	LA	6 (2.58%)	1 (1.69%)	7 (2.40%)
KY	LA	5 (2.15%)	1 (1.69%)	6 (2.05%)



LA	WA	11 (4.66%)	7 (8.24%)	18 (5.61%)
LA	NC	13 (5.51%)	4 (4.71%)	17 (5.30%)
LA	TN	12 (5.08%)	3 (3.53%)	15 (4.67%)
LA	GA	10 (4.24%)	4 (4.71%)	14 (4.36%)
LA	CO	10 (4.24%)	3 (3.53%)	13 (4.05%)
LA	OR	10 (4.24%)	3 (3.53%)	13 (4.05%)
LA	OK	9 (3.81%)	0 (0.00%)	9 (2.80%)
LA	SC	7 (2.97%)	2 (2.35%)	9 (2.80%)
LA	VA	6 (2.54%)	2 (2.35%)	8 (2.49%)
LA	MO	5 (2.12%)	2 (2.35%)	7 (2.18%)
LA	IN	5 (2.12%)	2 (2.35%)	7 (2.18%)
LA	KY	5 (2.12%)	2 (2.35%)	7 (2.18%)
LA	IA	6 (2.54%)	0 (0.00%)	6 (1.87%)
LA	AL	5 (2.12%)	1 (1.18%)	6 (1.87%)
LA	WI	6 (2.54%)	0 (0.00%)	6 (1.87%)
LA	OH	5 (2.12%)	0 (0.00%)	5 (1.56%)
LA	AZ	3 (1.27%)	2 (2.35%)	5 (1.56%)
LA	MT	4 (1.69%)	1 (1.18%)	5 (1.56%)
LA	MD	2 (0.85%)	2 (2.35%)	4 (1.25%)
LA	NE	4 (1.69%)	0 (0.00%)	4 (1.25%)
LA	UT	2 (0.85%)	2 (2.35%)	4 (1.25%)
LA	SD	3 (1.27%)	0 (0.00%)	3 (0.93%)
LA	NH	2 (0.85%)	1 (1.18%)	3 (0.93%)
LA	ND	2 (0.85%)	1 (1.18%)	3 (0.93%)
LA	NJ	2 (0.85%)	0 (0.00%)	2 (0.62%)
LA	AK	2 (0.85%)	0 (0.00%)	2 (0.62%)
LA	DC	2 (0.85%)	0 (0.00%)	2 (0.62%)
LA	PA	1 (0.42%)	0 (0.00%)	1 (0.31%)
LA	VT	1 (0.42%)	0 (0.00%)	1 (0.31%)
LA	WV	0 (0.00%)	1 (1.18%)	1 (0.31%)
<b>Total</b>		<b>236</b>	<b>85</b>	<b>321</b>

### LOUISIANA Revenue Generated Through Compact Privilege Purchases Thru October 1, 2025

Purchase Year	Purchaser Count *	Privilege Count	Refund Count	Net Revenue
2019	51	52	0	\$2,668.00
2020	112	120	0	\$10,580.00
2021	122	133	1	\$11,500.00
2022	182	202	0	\$18,308.00
2023	190	203	0	\$18,124.00
2024	177	202	0	\$18,400.00
2025	169	175	0	\$15,732.00

\* Some individuals purchase their first Compact Privilege (CP) for a state and then renew the CP as they renew their home state license during the same year.



Jeff Landry  
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State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

## AGENDA Regular Board Meeting December 3, 2025

**Location:**  
**Louisiana Physical Therapy Board**  
**214 Jefferson St, Suite 102**  
**Lafayette, LA 70501**  
**Time: 9:00am**

- 1. Call to Order**
- 2. Approve Agenda**
- 3. Minutes**  
November 5, 2025
- 4. Officer Reports**  
Secretary/Treasurer  
Executive Director
- 5. New Business**
  - License Status Update:
    - Complaint 2021-I-006 License# A8332 Brittany Halsey Cook
  - NPTE Appeal
  - RPTP Fee Hardship Request
  - CE Course for Denial
  - Rules Revision Draft
- 6. Public Comment**
- 7. Adjourn**

# Louisiana Physical Therapy Board

## MINUTES Regular Scheduled Board Meeting December 3, 2025

**APPROVED**

Proceedings for the Louisiana Physical Therapy Board, taken in regular session on December 3, 2025 at 214 Jefferson St, Suite 102, Lafayette, LA 70501. A quorum of Board Members was present, including Chairman Danny Lewy, Secretary/Treasurer Oday Lavergne, Claude Tremblay, Lee Rielly, Adam York, Ben Gaines, Michael Hildebrand and Matthew Williams.

From staff, Charlotte Martin, Executive Director, Jessica Alwell, Assistant Executive Director, Stephanie Boudreaux, Compliance Officer, and Danielle Linzer, Licensing Analyst were present. Board attorney Alyse Latiolais was present. Members of the Advisory Committee present were Michael Laudadio and John Rocco DeLara. Members of the public present were Daniel Henning, Meghan Ducote, Cristina Faucheux, and Amanda Brewer.

Chairman Lewy called the meeting to order at 9:00am.

Secretary/Treasurer Lavergne moved to approve the agenda. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Secretary/Treasurer Lavergne moved to approved the November 5, 2025 minutes. Claude Tremblay seconded the motion. The board voted and unanimously approved.

### **OFFICER REPORTS**

A Secretary/Treasurer and Executive Director's reports were presented. They are included in the minutes as an addendum.

### **NEW BUSINESS**

Mrs. Martin requested the authorization of the board to change the status of licensee Brittany Halsey Cook upon the successful completion of the board order requirements.

Secretary/Treasurer Lavergne moved to authorize board staff to update the status of licensee Brittany Halsey Cook, license# A8332, from probation to active on December 15, 2025. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Mrs. Martin presented the board with an NPTE appeal request.

Secretary/Treasurer Lavergne moved to approve the NPTE appeal from applicant Meghan Ducote. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Mrs. Martin presented the board with an RPTP Fee Hardship Request.

Secretary/Treasurer Lavergne moves to approve the RPTP Fee Hardship Request from licensee Daniel Henning for a period of 12 months. Claude Tremblay seconded the motion. The board voted and unanimously approved.

Lee Rielly presented an individual course application for denial: Neurosomatic Intelligence.

Secretary/Treasurer Lavergne moved that the course application Neurosomatic Intelligence be denied on the grounds that the course instructors/speakers fail to meet the minimum qualifications established by the Board's policy and the course content fails to meet the eligibility requirements established by rule in LAC 46:LIV.191(A)(2021). Claude Tremblay seconded the motion. The board voted and unanimously approved.

The board reviewed and discussed the draft rules revision document. Public comment was made by Cristina Faucheux, APTA-LA and Amanda Brewer, PT.

Lee Rielly moved to forward the rules revision document to legal to review. Michael Hildebrand seconded the motion. The board voted and unanimously approved.

### **PUBLIC COMMENT**

No public comment.

Lee Rielly moved to adjourn the meeting. Secretary/Treasurer Lavergne seconded the motion. The board meeting was adjourned at 1:01pm.



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

December 3, 2025

## Secretary/Treasurer Report Oday Lavergne, Secretary/Treasurer

### October 2025 Treasurer's Report

#### PROFIT & LOSS

	YTD July - October	YTD Budgeted	Previous YTD (2024)
Income	\$ 611,961	\$ 562,977	\$ 562,467
Expenses	\$ 341,072	\$ 418,620	\$ 345,728
Net Income	\$ 270,890	\$ 144,357	\$ 216,740
Other Income	\$ 0	\$ 0	\$ 35,814
Other Expense	\$ 41,025	\$ 108,309	\$ 680
Net Other Income	(41,025)	(108,309)	\$ 35,134
Net Income	\$ 229,865	\$ 36,048	\$ 251,874

#### Profit and Loss Notes:

Our actual net position is significantly better than budgeted for 2025 and about \$22K less than our previous year actual.

This year we moved interest earned on investments to our regular income. If you add the Other Income from 2024, which was interest earned on investments, to the regular income you can see that this year we have brought in \$13,680 more income than last year overall.

This year's actual expenses are almost exactly as much as last year's ordinary expenses. We have increased "Other Expenses" this year, compared to last year, but we are under budget by over \$67K. "Other Expenses" this year have been for ADA compliance with our website (approx \$22K), retreat expenses (approx. \$7K), Extra Mile 2026 (approx. \$10K), and new Office Space expenses (approx.. \$2,250).

#### BALANCE SHEET

	As of 10/31/25	As of 10/31/24	\$ Change
Checking/Savings	\$ 87,738	\$ 142,569	(54,831)
Accounts Receivable	\$ 156,275	\$ 182,778	(26,503)
CDs & Money Markets	\$ 2,295,920	\$ 2,558,175	(262,255)
Computer & Software	\$ 329,501	\$ 116,140	213,362
Furniture & Fixtures	\$ 71,138	\$ 25,984	45,155

**Balance Sheet Notes:**

The balance sheet shows that the cash and investment funds have decreased since last year. Computer & software and Furniture & fixtures have been purchased. The accounts receivable is down, showing that the debt owed to the board is being paid.



Jeff Landry  
Governor

State of Louisiana  
Department of Health and Hospitals

Charlotte F. Martin, M.P.A.  
Executive Director

# Louisiana Physical Therapy Board

December 3, 2025

## Executive Director's Report Charlotte F. Martin, Executive Director

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### Complaint Summary

Status of complaints since the last board meeting.

#### Currently Open (Licensees)

##### Violation Type

- Boundaries – 2
- Fraud/Billing/Documentation – 3
- Substance Abuse – 0
- Malpractice Claim – 0
- Arrest/Criminal Conviction – 12
- Previous Disciplinary Action – 0
- Practice Related Issues – 5

Currently Open (Non-Licensees) – 22

Complaints Received since 10/23/2025 -

Informal Conference Conducted since 8/15/2025 – 3

Hearings Scheduled/Notices Sent – 0

Appeals – 0

Proposed Consent Orders Issued to Respondents – 3

#### Closed Cases – 6

- Letter of Concern – 0
- Consent Orders/Board Orders – 2
- Dismissed – 4
- CRPTP – 0

**Total Open Investigations – 24**

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## **RPTP Report**

Enrolled in RPTP – 12  
Pending enrollment – 0

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## **Licensure Report**

The following numbers show the licenses issued since the last board meeting.

### **License Applications Approved from October 21, 2025 – November 21, 2025**

#### Physical Therapist

Initial License – 7  
Reciprocity Licenses – 7  
Reinstatement Licenses – 2  
Provisional Licenses – 2

PT's licensed – 18

#### Physical Therapist Assistant

Initial Licenses – 3  
Reciprocity Licenses – 0  
Reinstatement Licenses – 0  
Provisional Licenses – 0

PTA's licensed – 3

**Overall Total – 21**

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## **Compact Report**

### **Compact Privileges Purchased from October 25, 2025 – November 24, 2025**

Initial PT – 11  
Initial PTA – 5  
Total Initial – 16

Renewal PT – 8  
Renewal PTA – 1  
Total Renewal – 9

**Overall Total – 25**

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## Course Approval Application

### SPONSOR AND COURSE TITLE

SPONSOR NAME: Neurosomatic Intelligence  
 COURSE TITLE: Neurosomatic Intelligence

### SPONSOR & CONTACT INFORMATION

CONTACT PERSON: Lewann Wallace  
 ADDRESS: 322 Hawthorne drive  
 CITY: Online  
 STATE: LA  
 ZIP: 70360  
 PHONE:  
 FAX:  
 EMAIL: support@neurosomaticintelligence.com  
 WEB ADDRESS: neurosomaticintelligence.com

### CO-SPONSOR INFORMATION (IF APPLICABLE)

CO-SPONSOR NAME:

CONTACT PERSON:

ADDRESS:

CITY:

STATE: LA

ZIP:

PHONE:

FAX:

EMAIL:

### COURSE INFORMATION

(ANTICIPATED) COURSE COMPLETION DATE: 11/25/2025

COURSE TYPE: Online/Home Study

CONTACT HOURS EXCLUDING BREAKS: 30

COURSE APPROVAL YEAR: 2025

HAS THIS COURSE BEEN PREVIOUSLY APPROVED? Yes

IF YES, HOW MANY HOURS? 30

COURSE DESCRIPTION:

NSI Course Syllabus 2025 Course Syllabus 2025 Teachers • Elisabeth Kristof (she/her), Brain-Based Wellness • Matt Bush (he/him), Next Level Neuro • Amanda Smith (she/her), Traumatic Brain Injury Specialist • Jennifer Wallace (she/her), Trauma Rewired & Psychedelic Integration • Victor Jones (he/him), LCSW and Community Neuro Outreach • Piper Rose (they/them), Certified Coach and NSI Operations Director Contact: support@neurosomaticintelligence.com Neurosomatic Intelligence Training™ is an educational and consulting organization that brings together neuro-somatic experts to teach coaches and leaders how to create, support, enhance and accelerate meaningful and lasting outcomes in mindset, health, and performance for individuals and organizations. Course Objectives • Understand the neurological foundations of behavior change, emotional reactivity, mindset change and trauma resolution • Develop practical tools to regulate the nervous system, heal deficits and provide stimulus that drives change in a positive direction to incorporate into current practices • Learn a framework to recognize how the nervous system is responding to specific stimulus, a protocol to assess and reassess neurosomatic responses, and a method for appropriately dosing neural exercises and current practices • Demonstrate an ability to confidently work with the nervous system to create, support, enhance and accelerate meaningful and lasting outcomes in mindset, health, and performance for individuals Session Format • Lectures are released for viewing weekly, every Thursday. • Prior to viewing the lecture, watch the pre-lecture material that teaches tools and exercise used throughout the lecture. • During and after lecture, submit questions in the chat to be addressed in LIVE office hours • The coaching call for each lecture will happen LIVE the following Thursday. Make sure to watch the lecture prior to the coaching call. Course Dates: Yearly Spring and Fall cohorts Lecture Overview: Lectures may be consumed at your own pace. They are released every Thursday and you have one week to watch before the next LIVE coaching call. For each module you will have prelecture videos (10-20 minutes) and a three part lecture totaling 2 hours of

video time. You will also have additional resources for each module - bonus videos and podcasts. Aug 28: Foundations of Neuro-Somatic Intelligence Sept 4: The Neurology of Beliefs and Identity Sept 11: The Neurology of Emotional Regulation and Reaction Rewiring Sept 18: Neurology of Freeze and Dissociation VS Embodiment and Connection Sept 25: The Neurology of Anxiety and Overwhelm Oct 2: The Neurology of Reactivity, Anger and Self-Sabotage Oct 9: The Neurology of Boundaries, Attachment and Fawn Oct 16: The Neurology Disordered Eating, Restoring the Relationship with the Body and Digestion Oct 23: The Neurology of Peace and Inability to Rest (Including Insomnia) Oct 30: The Neurology of the Inner Critic, Shame and Self-Compassion Nov 6: The Neurology of Habit Change and Addictive Behavior Nov 13: Neurology of Visibility, Presence and Connection 2 LIVE Bonus Lectures with Victor Jones, LCSW and Certified Resilience Educator & NSI practitioner Lecture 1: Integrating NSI into therapy and coaching practices (one-hour) Lecture 2: Working with communities and organizations (one-hour) Live Office Hours with Matt and Elisabeth for Q&A: Six per cohort Live Coaching Calls: One coaching call per week (12 total), one-hour All NSI Coaching Calls and Office Hours are recorded and added to your course the following day. Participants have lifetime access to lecture, coaching calls and office hours, as well as all course materials - slides, worksheets, bonus lectures, etc. Live Practice Pods: Weekly, one-hour Practice Pods are peer-to-peer coaching groups where you teach the neuro exercises and tools to other participants in the cohort. Each practice pod is led by an NSI certified facilitator. Practice pod sessions are one hour. Bonus Business Development: Following the completion of the course, you will receive a bonus business development course and 2 LIVE coaching calls on NSI and business development. ICF Accreditation: NSI is accredited for 30 hours with ICF. If you need to use NSI for continuing education for any other professional license or certification, reach out to us and we will help you with documentation - admin@neurosomaticintelligence.com Brain-Based Wellness Membership: As part of your course, you will receive a code for free membership on the BrainBased Membership site during your course. This is a space for you to practice the tools with Elisabeth and NSI certified facilitators in the community. This is for your own self practice, to integrate the work into your body and care for your nervous system throughout the course. Prior to kick-off you will receive the code for your bonus membership. This is a BONUS and separate from your course on the NSI site.

**PRESENTER OR AUTHOR:** Elizabeth Kristoff

**TYPE OF HOURS:** Clinical

**INSTRUCTIONAL LEVEL:** Intermediate

**LEARNER OBJECTIVES:** Course Objectives Understand the neurological foundations of behavior change, emotional reactivity, mindset change and trauma resolution Develop practical tools to regulate the nervous system, heal deficits and provide stimulus that drives change in a positive direction to incorporate into current practices Learn a framework to recognize how the nervous system is responding to specific stimulus, a protocol to assess and reassess neurosomatic responses, and a method for appropriately dosing neural exercises and current practices Demonstrate an ability to confidently work with the nervous system to create, support, enhance and accelerate meaningful and lasting outcomes in mindset, health, and performance for individuals

**INSTRUCTIONAL METHODS:** Course Format Pre-recorded lectures are released for viewing weekly, every Thursday. Prior to viewing the lecture, watch the pre-lecture material and review the lecture handouts that teach tools and exercises used throughout the lecture. After the lectures, submit questions using the Q&A submission form located in each module under "additional resources". Questions will be answered in the LIVE office hours. The coaching call for each lecture will happen LIVE the following Thursday. Make sure to watch the lecture prior to the coaching call.

**INCLUDED VIDEOS:** Yes

**VIDEO RUNTIME:** 24 hours

**INCLUDED READINGS:** Yes

**READINGS WORD COUNT:** 10000

**INCLUDED QUIZZES/EXAMS:** Yes

**TOTAL NUMBER OF QUESTIONS:** 60

#### DOCUMENTATION

**DOCUMENT #1:** CV/Resume

**DOCUMENT FILE:** assets-secured/course-documents/2909/Elisabeth Kristof and Matt Bush Resume1.docx

**DOCUMENT #2:** Course Schedule

**DOCUMENT FILE:** assets-secured/course-documents/2909/NSI-Fall-2025-Course-Syllabus.pdf

#### PAYMENT INFORMATION

**PAYMENT METHOD:** Credit Card

**NAME ON CARD:** Nicola McKeon

**CARD NUMBER:** \*\*\*\*\*8412

**EXP DATE:** 02/2028

**BILLING EMAIL:** nickyellender@gmail.com

**BILLING ADDRESS:** 322 Hawthorne drive

**CITY:** Houma

**STATE:** LA

**ZIP:** 70360

**YES, I AGREE TO PAY A FEE OF 23.**

**INVOICE/REF. #:** I-34007687

**SIGNATURE:** nicola mckeon

**DATE:** 11/17/2025

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## Attachments

[CV/Resume \(Elisabeth Kristof and Matt Bush Resume1.docx\)](#)

[Course Schedule \(NSI-Fall-2025-Course-Syllabus.pdf\)](#)

[Course Citations \(2025-NSI-Research-Reading\\_.pdf\)](#)

# Elisabeth Kristof

[elisabethkristof@brainbased-wellness.com](mailto:elisabethkristof@brainbased-wellness.com)

IG: @elkristof / Linked in: <https://www.linkedin.com/in/elisabeth-kristof-0859612/>

## Experience

- Owner, Brain-Based Wellness** <https://brainbased-wellness.com/> **March 2020 - Present**
- Creator of Brain-Based Wellness Food Freedom program: A wellness coaching program for disordered eating that focuses on healing somatically and through nervous system regulation
  - Creator of Brain-Based Movement classes that combine functional and core training with applied neurology to improve brain health, resilience and well-being
- Co-host Trauma Rewired Podcast** **October 2020 - Present**
- Create, record and promote podcast episodes on functional neurology for disordered eating, weight loss, stress relief, anxiety reduction and pain resolution
- Lead Instructor for Club Pilates Rollingwood and Belterra** **June 2018 - May 2020**
- Trained teachers in reformer and mat Pilates
  - Managed schedule, staff evaluations and education
- Director, RedBird Pilates and Fitness** **January 2007 - 20018**
- Developed, marketed and taught the RedBird Pilates Comprehensive 500 hour Pilates teacher training
  - Developed and executed corporate wellness programs for a variety of clients from Whole Foods to the Texas General Land Office.
  - Created, designed and built the RedBird online platform RB360 and grew it to over 200 members
  - Grew business to over 600k in annual income with two-brick and mortar studios, online platform and national teacher training program
- Guest Lecturer on Neuromuscular Re-Education, Texas State University Physical Therapy School** **2015 - 2019**
- Developed and taught semester workshops for physical therapy doctoral candidates on using Pilates for neuromuscular re-education and injury prevention
- Managing Instructor and Marketing Director, Baby Boot Camp Austin** **2007 - 2009**
- Instructing pre and postnatal group fitness classes. Obtained Pre and Post Natal fitness certification.
- Group Fitness Instructor, YMCA Town Lake Austin** **2006 -2007**
- Obtained AFFA personal training and group fitness certifications.

## Education

**Masters of Journalism, University of Texas at Austin** **August, 2007 to May 2009**  
Focus: Health Care Reporting

Experience writing and reporting on a variety of health topics, from mental health to the politics of health care. Focus. Experience using Final Cut, Pro-tools and Flash to develop interactive news stories and websites.

**Bachelors of International Affairs, University of Colorado at Boulder**

**August, 2000 to 2005**

## **Certifications and Awards**

Z-Health Performance Applied Neurology Certified practitioner 2017 to present

PMA-certified Pilates Teacher, RedBird Certified Comprehensive Pilates Teacher, BASI Certified Pilates Instructor, AFFA Certified Personal Trainer and Group Exercise instructor, AFPA Certified Prenatal Exercise Specialist

Certified EFT & TFT Tapping Practitioner

Journalism Fellow at UC Berkeley, Carnegie-Knight Foundation News 21 Initiative

Outstanding Writer Award for University of Texas College of Communication 2009

SAMPLE MEDIA:

Website: <https://brainbased-wellness.com/>

Podcasts: <https://brainbased-wellness.com/media/>

Videos:

<https://vimeo.com/664983037/8b17bdf03b>

<https://vimeo.com/578883528>

<https://vimeo.com/543585300>

# **Matt Bush**

Owner/Founder

Next Level Neuro & NLN Mentorships

4802 E Ray Rd. Ste 23-420

Phoenix, AZ 85044

(480) 359-6964

Matt@NextLevelNeuro.com

**Profile** \_\_\_\_\_

Matt Bush, founder of Next Level Neuro, LLC and NLN Mentorships, LLC, is an international leader in utilizing the applied neurology of movement to create rapid, positive changes in pain and performance. His passion for human performance and teaching the practical implementation of complex training concepts comes through in the dynamic, entertaining educational programs he presents worldwide. He regularly consults with clients ranging from weekend athletes to international caliber competitors in a variety of sports. Matt is a lifelong athlete and coach of multiple sports and continues to be involved with competitive youth and adult athletics where he provides consulting and hands-on training services to increase fitness and performance for these athletes. He also specializes in the neurology of coaching, emotional behavior, and long-covid recovery.

### Authored Courses & Presentations

Neuro-Somatic Intelligence Certification Professional Certification Coming 2022 Neuro-Reconditioning Levels 1-3 Professional Certification 2021 The Advanced Mentorship Program Professional Certification 2021 The Neuro Recovery Protocol Online Course 2020 The Neurology of Coaching Level 1 Online Course 2019

### Work & Training History

**Next Level Neuro** Phoenix, AZ Founder/Owner 2018-Current **Z-Health Performance Solutions** Phoenix, AZ Master Instructor 2010-2019 **Pepperdine University** Malibu, CA Adjunct Professor 2005-2010

**Next Level Neuro, LLC**

& Ultimate Disc Coach

### Education

**Pepperdine University** Malibu, CA 2005-2008 M.Div  
**Pepperdine University** Malibu, CA 2003-2005 B.A. in Religious Studies  
**Harding University** Searcy, AR 2001-2003 Major: Secondary Education

### Post-Graduate Education Courses

Amen University Brain Health Professional Certification(c)

- Z-Health Movement Rehabilitation
- Z-Health Sensory Integration
- Z-Health Sports Training and Rehab
- Z-Health Threat Training and Therapy
- Z-Health Strength and Suppleness
- Z-Health Sustenance and Spirit
- Z-Health Skill and Style
- Z-Health Structure
- Z-Health Stamina
- Z-Health Speed
- Z-Health Master Trainer Program

**Extracurricular Experience** \_\_\_\_\_

Ultimate Disc coach, consultant and instructor in Phoenix, AZ.  
Athletic Training Consultant for professional athletes in a variety of sports (Football, Basketball, Baseball, Soccer, Swimming, Martial Arts)



# Neurosomatic Intelligence

## Course Syllabus - Fall 2025

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### Teachers

- **Elisabeth Kristof** (she/her), Brain-Based Wellness
- **Matt Bush** (he/him), Next Level Neuro
- **Amanda Smith** (she/her), Traumatic Brain Injury Specialist
- **Jennifer Wallace** (she/her), Trauma Rewired & Psychedelic Integration
- **Piper Rose** (they/them), Certified Coach and NSI Operations Director

**Contact:** [support@neurosomaticintelligence.com](mailto:support@neurosomaticintelligence.com)

NeuroSomatic Intelligence Training™ is an educational and consulting organization that brings together neuro-somatic experts to teach coaches and leaders how to create, support, enhance and accelerate meaningful and lasting outcomes in mindset, health, and performance for individuals and organizations.

### Course Objectives

- Understand the neurological foundations of behavior change, emotional reactivity, mindset change and trauma resolution
- Develop practical tools to regulate the nervous system, heal deficits and provide stimulus that drives change in a positive direction to incorporate into current practices
- Learn a framework to recognize how the nervous system is responding to specific stimulus, a protocol to assess and reassess neurosomatic responses, and a method for appropriately dosing neural exercises and current practices
- Demonstrate an ability to confidently work with the nervous system to create, support, enhance and accelerate meaningful and lasting outcomes in mindset, health, and performance for individuals

## Course Format

- Pre-recorded lectures are released for viewing weekly, every Thursday.
- Prior to viewing the lecture, watch the pre-lecture material and review the lecture handouts that teach tools and exercises used throughout the lecture.
- After the lectures, submit questions using the Q&A submission form located in each module under “additional resources”. Questions will be answered in the LIVE office hours.
- The coaching call for each lecture will happen LIVE the following Thursday. Make sure to watch the lecture prior to the coaching call.

**Course Access:** <https://neurosomaticintelligence.com/login/>

## Course Dates

The course is live *August 21st* at the end of enrollment. Please review orientation material and watch pre-course material as soon as possible.

## Kick-Off Call - August 26, 12 PM CT

**Lecture Release Dates:** Pre-recorded lectures may be consumed at your own pace. They are released every Thursday and you have one week to watch before the next LIVE coaching call. For each module you will have pre-lecture videos (10-20 minutes) and a three part lecture totaling 2 hours of video time. You will also have additional resources for each module - bonus videos and podcasts.

- **Aug 28: Foundations of Neuro-Somatic Intelligence**
- **Sept 4: The Neurology of Beliefs and Identity**
- **Sept 11: The Neurology of Emotional Regulation and Reaction Rewiring**
- **Sept 18: Neurology of Freeze and Dissociation VS Embodiment and Connection**
- **Sept 25: The Neurology of Anxiety and Overwhelm**
- **Oct 2: The Neurology of Reactivity, Anger and Self-Sabotage**
- **Oct 9: The Neurology of Boundaries, Attachment and Fawn**
- **Oct 16: The Neurology Disordered Eating, Restoring the Relationship with the Body and Digestion**
- **Oct 23: The Neurology of Peace and Inability to Rest (Including Insomnia)**
- **Oct 30: The Neurology of the Inner Critic, Shame and Self-Compassion**
- **Nov 6: The Neurology of Habit Change and Addictive Behavior**
- **Nov 13: Neurology of Visibility, Presence and Connection**

## Close Out Call - Nov 21, 2 PM CT

## Regular Office Hours with Elisabeth and Matt for Q&A\*

Tuesdays, every week, starting Sept 2 to Nov 18 at 3 - 4 PM CT

\*Please submit office hours questions via the Q&A form located in the "additional resources" lesson of each module.

## Quiz Prep Office Hours

Tuesday Oct 21<sup>st</sup> and Sept 23<sup>rd</sup> at 3 - 4 PM CT

Additional office hours dedicated to quiz related review and Q&A.

## Coaching Calls

One coaching call per week (12 total), 60-75 min in length.

All coaching calls are Thursday at 10 AM PT / 12 PM CT / 1 PM ET

- Sept 4: Module 1: Amanda Smith
- Sept 11: Module 2: Jennifer Wallace
- Sept 18: Module 3: Amanda Smith
- Sept 25: Module 4: Jennifer Wallace
- Oct 2: Module 5: Amanda Smith
- Oct 9: Module 6: Jennifer Wallace
- Oct 16: Module 7: Jennifer Wallace
- Oct 23: Module 8: Jennifer Wallace
- Oct 30: Module 9: Amanda Smith
- Nov 6: Module 10: Amanda Smith
- Nov 13: Module 11: Amanda Smith
- Nov 20: Module 12: Jennifer Wallace

All NSI Coaching Calls and Office Hours are recorded and added to your course the following day. Participants have lifetime access to lecture, coaching calls and office hours, as well as all course materials - slides, worksheets, bonus lectures, etc.

## Practice Pods

Prior to course kick-off you will receive a sign up sheet for your practice pod. Practice pod sessions are one hour. There will be 8-10 time options available per week. Pick the time that works best for your schedule and **commit to that weekly**.

Practice Pods are peer-to-peer coaching groups where you teach the neuro exercises and tools to other participants in the cohort. Each practice pod is led by an NSI certified facilitator.

## **Bonus Business Development with Carrie Montgomery:**

Following the completion of the course, you will receive a bonus lecture by Carrie Montgomery and 2 LIVE coaching calls on NSI and business development.

- Call 1: TBD
- Call 2: TBD

## **LIVE Bonus Lecture: Presenting NSI to Live Audiences**

with Martin Ali Simms, NSI-Certified Practitioner, Neurosequential Sport Specialist, and founder of The DOPE Coach Academy

- Wednesday, October 22nd, 3pm CT

## **Affinity Groups**

An Affinity Group is a group of people who share a common identity, interest, or lived experiences, coming together to connect and support each other. While the group may center unique perspectives and experiences related to NSI, the use of the group's time will be informed by group needs.

**To join a group, sign up on the shared spreadsheet, then manually add the date and time to your calendar. The zoom link is located in the Admin module under the affinity groups lesson.**

**Rainbow Circle:** This affinity group is open to anyone who identifies as LGBTQ2S (Lesbian, Gay, Bisexual, Transgender, Questioning/Queer, Two-Spirit). If you feel it would be supportive to have a space to honor, witness, and acknowledge the intersections of NeuroSomatic Intelligence and your personal experience as a member of the LGBTQ2S community, please join!

**Facilitator:** Piper Rose (They/Them)

**Dates/Times:**

**8pm ET / 7pm CT / 6pm MT / 5pm PT**

Sept 29th

Oct 6th

**BIPOC:** This affinity group is open to anyone\* who identifies as black, indigenous or as a person of color (Latinx and Asian). If you feel it would be supportive to have a space to honor, witness, and acknowledge the intersections of NeuroSomatic Intelligence and your personal experience as a member of the BIPOC community, please join! \*We acknowledge that people of the global majority are not a monolith and the inherent challenges in gathering under the umbrella term of BIPOC. We are always striving to better honor the diverse experiences of NSI students.

**Facilitators:** Dr. Lovey Bradley (She/Her), Martin Simms (He/Him)

**Dates/Times:**

**7pm ET / 6pm CT / 5pm MT / 4pm PT**

Sept: 8th and 22nd

Oct: 13th and 27th

Nov: 3rd and 17th

**Neuro-Flavorful:** This affinity group is open to anyone who identifies as neurodivergent. If you feel it would be supportive to have a space to honor, witness, and acknowledge the intersections of NeuroSomatic Intelligence and your personal experience as someone who identifies with having a neurodivergent mind, please join!

**Facilitator:** Lindsey Wall (She/Her)

**Dates/Times:**

**730pm ET / 630pm CT / 530pm MT / 430pm PT**

Sept 15th

Oct 20th

Nov 10th

## **Brain-Based Wellness Membership**

As part of your course, you will receive a code for free membership on the Brain Based Wellness Membership site for the duration of your course. This is a space for you to practice the tools with Elisabeth and NSI certified facilitators in the community. This is for your own self practice, to integrate the work into your body and care for your nervous system throughout the course. Prior to kick-off you will receive the code for your bonus membership. This is a BONUS and separate from your course on the NSI site.

### **LIVE classes:**

- Monday 5 PM CT: Applied Neuro
- Tuesday 7:30 AM CT: Neuro-Shorty
- Wednesday 5 PM CT: Neuro-Somatic Flow
- Friday 7:30 AM CT: Neuro Shorty
- Sunday 9:30 AM CT: Neuro-Somatic Reset

In addition to LIVE classes, you will have access to the on-demand library where all class recordings are housed and can access those classes at any time.

## **Transferable CE Hours**

International Coaching Federation (ICF): NSI is accredited for 30 hours with ICF. These are continuing education credits to be applied for existing ICF credentialing. The NSI Certification Course is not a comprehensive ICF coaching certification.

All other CE applications: If you need to use NSI for continuing education for any other professional license or certification, reach out to us and we will help you with documentation - [admin@neurosomaticintelligence.com](mailto:admin@neurosomaticintelligence.com)



# Neurosomatic Intelligence

## Module A: Foundations A

### Trauma & ACEs: A

1. Burke Harris, N. (2015). *How childhood trauma affects health across a lifetime* [TED Talk]. TED Conferences.
2. Centers for Disease Control and Prevention (CDC). (2019). Preventing adverse childhood experiences: Leveraging the best available evidence. U.S. Department of Health and Human Services. <https://www.cdc.gov/violenceprevention/pdf/preventingACES.pdf>
3. Centers for Disease Control and Prevention (CDC). (2023). Adverse childhood experiences and health conditions and risk behaviors among high school students — Youth Risk Behavior Survey, United States, 2021. *Morbidity and Mortality Weekly Report: Surveillance Summaries*, 72 (Suppl-4), 44–52.
4. Centers for Disease Control and Prevention (CDC). (2023). Vital signs: Estimated proportion of adult health problems attributable to ACEs and implications for prevention — 25 states, 2015–2017.
5. Felitti, V. J., Anda, R. F., Nordenberg, D., Williamson, D. F., Spitz, A. M., Edwards, V., Koss, M. P., & Marks, J. S. (1998). Relationship of childhood abuse and household dysfunction to many of the leading causes of death in adults: The Adverse Childhood Experiences (ACE) Study. *American Journal of Preventive Medicine*, 14(4), 245–258.
6. Herman, J. L. (1992). *Trauma and Recovery: The Aftermath of Violence—from Domestic Abuse to Political Terror*. Basic Books.
7. Maté, G. (2004). *When the Body Says No: The Hidden Cost of Stress and the Myth of Normal*. Pantheon/Knopf.
8. Maté, G., & Maté, D. (2022). *The myth of normal: Trauma, illness, and healing in a toxic culture*. Avery. ISBN 978-0593083888
9. Merrick, M. T., Ford, D. C., Ports, K. A., & Guinn, A. S. (2018). Prevalence of adverse childhood experiences from the 2011–2014 Behavioral Risk Factor Surveillance System in 23 states. *JAMA Pediatrics*, 172(11), 1038–1044.

10. van der Kolk, B. A. (2014). *The body keeps the score: Brain, mind, and body in the healing of trauma*. Viking Press. ISBN 978-0-670-78593-3
11. Walker, P. (2013). *Complex PTSD: From surviving to thriving — A guide and map for recovering from childhood trauma*. Azure Coyote Books. ISBN 978-1492871842

## **SystemicTraumaA**

1. Brown, adrienne maree. *Emergent Strategy: Shaping Change, Changing Worlds*. AK Press, 2017.
2. Bridges, Khiara M. *The Poverty of Privacy Rights*. Stanford University Press, 2017.
3. Brody, Gene H., et al. "Perceived Discrimination Among African American Adolescents and Allostatic Load: A Longitudinal Analysis with Buffering Effects." *Child Development*, vol. 85, no. 3, 2014, pp. 989–1001.
4. Carter, S. E., et al. "The Neurophysiological Consequences of Racism-Related Stressors in Black Americans." *Social Cognitive and Affective Neuroscience*, 2024.
5. Cambroner, Javier, et al. "Prenatal Maternal Racism Exposure Alters Neonatal Amygdala–Visual Cortex Connectivity: Evidence for Intergenerational Neurodevelopmental Impact." *Scientific Reports*, 2024.
6. Clark, Uraina S., et al. "Experiences of Discrimination Are Associated with Greater Resting Amygdala Activity and Functional Connectivity." *Biological Psychiatry: Cognitive Neuroscience and Neuroimaging*, vol. 3, no. 4, 2018, pp. 319–327.
7. Crossley, Nicolas A., et al. "Gender Inequality and Cortical Thickness: MRI Evidence from 7,800 Brains across 29 Countries." *Psychiatry Research: Neuroimaging*, 2023.
8. Farmer, Paul. *Pathologies of Power: Health, Human Rights, and the New War on the Poor*. University of California Press, 2005.

9. Hobson, Joanna M., Myles D. Moody, Robert E. Sorge, and Burel R. Goodin. "The Neurobiology of Social Stress Resulting from Racism: Implications for Pain Disparities among Racialized Minorities." *Neurobiology of Pain*, vol. 12, 2022, article 100101. doi:10.1016/j.ynpai.2022.100101.
10. Jones, Camara Phyllis. "Levels of Racism: A Theoretic Framework and a Gardener's Tale." *American Journal of Public Health*, vol. 90, no. 8, 2000, pp. 1212–1215.
11. Menakem, R. (2017). *My Grandmother's Hands: Racialized Trauma and the Pathway to Mending Our Hearts and Bodies*. Central Recovery Press.
12. Okun, Tema. *White Supremacy Culture*. dRworks, [www.dismantlingracism.org/zine/white-sup-culture.pdf](http://www.dismantlingracism.org/zine/white-sup-culture.pdf).
13. Page, Cara, and Erica Woodland, editors. *Healing Justice Lineages: Dreaming at the Crossroads of Liberation, Collective Care, and Safety*. Haymarket Books, 2024.
14. Hemphill, Prentis. *What It Takes to Heal: How Transforming Ourselves Can Change the World*. Random House Publishing Group, 2024.

## **Assess ~~A~~ Reassess ~~A~~ Nervous System ~~State~~ Creates ~~Outputs~~ A**

1. Blakeslee, Sandra, and Matthew Blakeslee. *The Body Has a Mind of Its Own: How Body Maps in Your Brain Help You Do (Almost) Everything Better*. Random House, 2007.
2. Butler, David, and G. Lorimer Moseley. *Explain Pain Supercharged: The Clinician's Handbook*. Noigroup Publications, 2013.
3. Clark, Andy. *Whatever Next? Predictive Brains, Situated Agents, and the Future of Cognitive Science*. *Behavioral and Brain Sciences*, vol. 36, no. 3, 2013, pp. 181–204. doi:10.1017/S0140525X12000477.

4. Doidge, Norman. *The Brain That Changes Itself: Stories of Personal Triumph from the Frontiers of Brain Science*. Viking Penguin, 2007.
5. Flor, Herta. "Phantom-Limb Pain: Characteristics, Causes, and Treatment." *The Lancet Neurology*, vol. 1, no. 3, 2002, pp. 182–189. doi:10.1016/S1474-4422(02)00074-1.
6. Friston, Karl. "The Free-Energy Principle: A Unified Brain Theory?" *Nature Reviews Neuroscience*, vol. 11, no. 2, 2010, pp. 127–138. doi:10.1038/nrn2787.
7. Merzenich, Michael M., et al. "Temporal Processing Deficits of Language-Learning Impaired Children Ameliorated by Training." *Science*, vol. 271, no. 5245, 1996, pp. 77–81. doi:10.1126/science.271.5245.77.
8. Proske, Ulrich, and Simon C. Gandevia. "The Proprioceptive Senses: Their Roles in Signaling Body Shape, Body Position and Movement, and Muscle Force." *Physiological Reviews*, vol. 92, no. 4, 2012, pp. 1651–1697. doi:10.1152/physrev.00048.2011.
9. Shumway-Cook, Anne, and Marjorie H. Woollacott. *Motor Control: Translating Research into Clinical Practice*. 4th ed., Lippincott Williams & Wilkins, 2012.
10. Shumway-Cook, Anne, and Marjorie H. Woollacott. "Attentional Demands and Postural Control: The Effect of Sensory Context." *The Journals of Gerontology Series A: Biological Sciences and Medical Sciences*, vol. 57, no. 1, 2002, pp. M10–M16. doi:10.1093/gerona/57.1.M10.

## **Sensory Rehabilitation / Proprioception / Neuroplastic Change: A**

1. Bertini, G., Mazzoni, A., & Camponogara, I. (2021). Effect of neuroplasticity-principles-based sensory-rehabilitation on post-stroke motor/sensory recovery: A randomized controlled trial. *Neurological Research and Practice*, 3(1), Article 15.

2. Biscarini, A., Calandra, A., Marcucci, A., Panichi, R., & Belotti, A. (2024). Enhanced foot proprioception through 3-minute walking bouts with ultra-minimalist shoes on surfaces that mimic highly rugged natural terrains. *Biomimetics*, 9(12), 741.
3. Chang K, Redmond S, Chan J. Remodeling myelination: implications for mechanisms of neural plasticity. *Nat Neurosci*. 2016;19(2):190-197. doi:10.1038/nn.4200.
4. Dinse, H. R., Ragert, P., Pleger, B., Kleibel, N., Schwenkreis, P., Dohle, C., ... Tegenthoff, M. (2006). Tactile coactivation resets age-related decline of human tactile discrimination. *Annals of Neurology*, 60(2), 166–179.
5. Lundy-Ekman, L., & Weyer, A. (Eds.) (2023). *Neuroscience: Fundamentals for Rehabilitation* (6th ed.). Elsevier. A comprehensive, clinically oriented textbook grounding physical and occupational therapy in core neuroscience principles, such as neural cell properties, neuroplasticity, motor systems, sensory pathways, pain mechanisms, and evidence-based rehab approaches
6. Payne P, Levine PA, Crane-Godreau MA. Somatic experiencing: using interoception and proprioception as core elements of trauma therapy. *Front Psychol*. 2015 Feb 4;6:93. doi: 10.3389/fpsyg.2015.00093.
7. Pavailler, S., Hintzy, F., Horvais, N., & Forestier, N. (2016). Cutaneous stimulation at the ankle: A differential effect on proprioceptive postural control according to the participants' preferred sensory strategy. *Journal of Foot and Ankle Research*, 9(1), 9.
8. O'Donnell, K., et al. "Neural Foundations of Ayres Sensory Integration." *Frontiers in Neuroscience*, 2019. *PubMed Central*, [pmc.ncbi.nlm.nih.gov/articles/PMC6680650](https://pubmed.ncbi.nlm.nih.gov/articles/PMC6680650).
9. Tymofiyeva, O., Gaschler, R. (2020). Training-induced neural plasticity in youth: A systematic review of structural and functional MRI studies. *Frontiers in Human Neuroscience*, 14, 497245.

10. Wulf, G., & Lewthwaite, R. (2016). Optimizing performance through intrinsic motivation and attention for learning: The OPTIMAL theory of motor learning. *Psychonomic Bulletin & Review*, 23(5), 1382–1414.
11. Wong, J. D., Kistemaker, D. A., Chin, A., & Gribble, P. L. (2012). Can proprioceptive training improve motor learning? *Journal of Neurophysiology*, 108(12), 3313–21.

## **CNA:A**

1. Jiang, X., Bernat, E., Marron, M. M., Sanchez, D., Dey, T., & Haddad, M. K. (2023). Overnight olfactory enrichment using an odorant diffuser improves verbal memory and neural pathway integrity in older adults. *Frontiers in Neuroscience*, 17, 1200448.
2. Okada, K., & Shimatani, K. (2024). Effect of olfactory stimulation from aromatherapy on the autonomic nervous activity during aerobic exercises. *Scientific Reports*, 14, Article 11198.
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## Module 10: Shame and Self-Compassion

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## **ShameAndMemoryA**

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## Module A1: Habit Change and Addiction

### Habit Change

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### Addiction

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## Module 12: Integration and Growth

### Integration and Somatic Emotional Processing

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## OTHERA

### **Neurodivergence And Sensory Processing A**

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**From:** [Lee Rielly](#)  
**To:** [Jessica Alwell](#); [Chris Franks](#)  
**Cc:** [Charlotte Martin](#)  
**Subject:** Re: Course Review: Neurosomatic Intelligence  
**Date:** Thursday, November 20, 2025 11:28:52 PM  
**Attachments:** [image001.png](#)  
[image002.png](#)

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Greetings colleagues,

I hope this message finds you well. I reviewed the application for the proposed course Neurosomatic Intelligence including the course instructor bios, the course description, learning objectives, and instructional methods. I also reviewed the content available on the course website (<https://neurosomaticintelligence.com/about/>).

There are five (5) course instructors listed in the course materials including Elisabeth Kristof, Matt Bush, Amanda Smith, Jennifer Wallace, Victor Jones, and Piper Rose. The course application only includes instructor bios for Elisabeth Kristof and Matt Bush. The course website indicates that these individuals are the founders and primary instructors for the Neurosomatic Intelligence Coaching Certification course. There is limited information on the course website to make informed decisions about the formal training of the other course instructors. Only one of the instructors, Victor Jones, has credentials as a LCSW (Licensed Clinical Social Worker). Based on the information included in the instructor bios provided to the Board, Ms. Kristof has a Bachelor's degree in international affairs and a Master's degree in journalism. Mr. Bush has a Bachelor's degree in religious studies and a Master's degree in divinity.

The Board's policy on continuing education courses and activities requires that the course instructor/speaker have the following minimum qualifications:

1. Evidence of post-secondary education in physical therapy or a field related to the practice of physical therapy
2. Evidence of a minimum of five (5) years of practice experience in physical therapy or a field related to the practice of physical therapy
3. Evidence of advanced education, training, expertise and/or proficiency in the subject matter and area of course content
4. Evidence of prior teaching experience in the subject matter and area of course content

I submit that neither Ms. Kristof nor Mr. Bush meet the first two criteria to be considered qualified to serve as course instructors/speakers for Board-approved continuing education courses and activities. Neither Ms. Kristof nor Mr. Bush have any formal education or training in the practice of physical therapy. I respectfully submit that international affairs, journalism, and religious studies are not fields related to the practice of physical therapy. In addition, neither Ms. Kristof nor Mr. Bush have any formal practice experience in physical therapy or a field related to the practice of physical therapy.

Based on my review of the course materials included in the application and course website, I submit that the intent of the proposed course Neurosomatic Intelligence is to promote lifestyle and wellness coaching principles incorporating trauma-informed counseling and behavioral management

approaches. I submit that the course content and activities are not directly related to the skills and knowledge required to implement the principles and methods of physical therapy and fail to meet the eligibility requirements established by rule in LAC 46:LIV.191(A)(2021).

I recommend that this course application be denied on the grounds that the course instructors/speakers fail to meet the minimum qualifications established by the Board's policy and the course content fails to meet the eligibility requirements established by rule in LAC 46:LIV.191(A) (2021). As course application denials are subject to the approval of the Board, I recommend we add this course application to the agenda for our next Board meeting in December.

Professional regards,

Lee Rielly, PT, Ph.D.

---

**From:** Lee Rielly <leer@laptboard.org>  
**Date:** Thursday, November 20, 2025 at 9:35 AM  
**To:** Jessica Alwell <jessica@laptboard.org>  
**Cc:** Chris Franks <chrisf@laptboard.org>  
**Subject:** Re: Course Review: Neurosomatic Intelligence

Greetings colleagues,  
I hope this message finds you well. I will review the course application this evening and draft a response. Have a great day!

Regards,

Lee

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**From:** Jessica Alwell <jessica@laptboard.org>  
**Sent:** Wednesday, November 19, 2025 6:39:46 AM  
**To:** Lee Rielly <leer@laptboard.org>  
**Cc:** Chris Franks <chrisf@laptboard.org>  
**Subject:** Course Review: Neurosomatic Intelligence

Good morning Lee,

I've assigned this course to you for review after Chris did an initial review. Chris' specific questions are:

1. Do the speakers meet criteria?
2. Is this course subject matter pertinent to the practice of PT
3. Do the citations meet criteria?

Thank you,

**Jessica Alwell, MHRE (She/Her)**

Assistant Executive Director

**Louisiana Physical Therapy Board**

214 Jefferson St

Suite 102

Lafayette, LA 70501

Phone: 337-262-1043 ext 103

Fax: 337-262-1054

[Jessica@laptboard.org](mailto:Jessica@laptboard.org)

[www.laptboard.org](http://www.laptboard.org)



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**From:** [Tina Gunaldo](#)  
**To:** [Jessica Alwell](#)  
**Subject:** Fw: Notice of Discussion – December 3, 2025 Board Meeting  
**Date:** Thursday, November 20, 2025 7:25:04 PM

---

Jessica, I will not be able to attend the meeting. Therefore I am sending a comment via email.

Thank you for the opportunity to provide input on the proposed changes to expand approval for continuing education to include content approved by the American Medical Association (AMA). I appreciate the intent to broaden access to educational opportunities for physical therapists and physical therapist assistants.

While AMA-approved content is valuable, I would encourage the Board to consider an even more inclusive approach by recognizing continuing education activities accredited under Joint Accreditation for Interprofessional Continuing Education™. This framework, which includes the Accreditation Council for Continuing Medical Education (ACCME) as a member, was specifically designed to promote collaborative learning across healthcare professions and improve patient outcomes.

Joint Accreditation encompasses multiple accrediting bodies beyond medicine, such as:

- American Dental Association's Continuing Education Recognition Program (ADA CERP)
- American Nurses Credentialing Center (ANCC)
- Accreditation Council for Pharmacy Education (ACPE)
- American Psychological Association (APA)
- Board of Certification for Athletic Trainers (BOC)
- Commission on Dietetic Registration (CDR)...and others.

This broader recognition would allow physical therapists and physical therapist assistants to benefit from interprofessional courses relevant to their practice. For example, a TMJ dysfunction course accredited through ADA CERP could provide valuable knowledge for PTs and PTAs working with patients experiencing orofacial pain.

Expanding approval to include any content accredited by Joint Accreditation members would:

- Support interprofessional collaboration, aligning with current healthcare trends.
- Increase access to high-quality, evidence-based education across disciplines.
- Reduce administrative barriers for licensees seeking diverse learning opportunities.

Thank you for considering this recommendation to better serve both practitioners and patients.  
Tina

**Tina Patel Gunaldo, PhD, DPT, MHS**

Founder, [Collaborate for Health](#)

[info@collaborateforhealth.com](mailto:info@collaborateforhealth.com)

----- Forwarded Message -----

**From:** Louisiana Physical Therapy Board <noreply@laptboard.org>

**To:** "tinagunaldo@yahoo.com" <tinagunaldo@yahoo.com>

**Sent:** Wednesday, November 19, 2025 at 02:44:18 PM CST

**Subject:** Notice of Discussion – December 3, 2025 Board Meeting



At the December 3, 2025 board meeting, the Board will be discussing proposed revisions to rules. Visit linked document below to review the document that will be considered. For ease of reference, the document highlights all suggested changes as follows: proposed additions or new text appear in **yellow**, while proposed deletions are shown as **redline strikethrough**.

These revisions are being presented to the board members for discussion. No decisions have been made, and the rulemaking process has not yet been initiated. Depending on the discussion, the Board may vote to begin the rulemaking process at the December meeting, or at a later date.

We welcome all members of the public to attend the meeting to hear the Board's discussion, ask questions, and share concerns or comments. We encourage input on both the positive and negative impacts of the proposed changes. In order to accommodate all those who would like to attend the board meeting in Lafayette, please notify us that you will be attending in person no later than Friday, November 28, 2025 by emailing Jessica Alwell at [Jessica@laptboard.org](mailto:Jessica@laptboard.org). There will not be a virtual attendance option for this meeting. If you would like to submit a comment but not attend the meeting, you may email your comments no later than Friday, November 28, 2025 to Jessica.

After receiving feedback from the Board and the public, the proposed revisions will be posted to the *Louisiana State Register* for formal public comment, and a hearing may be requested as part of that process.

Your participation and feedback are valued and appreciated. We hope to hear from many of you as we consider these proposed revisions.

Sincerely,

**Charlotte F. Martin, MPA**

Executive Director

[Draft Rules Revision Document](#)

**LOUISIANA PHYSICAL THERAPY BOARD**

214 Jefferson St., Suite 102 / Lafayette, LA 70501 / [www.laptboard.org](http://www.laptboard.org)  
Phone: 337-262-1043 / Fax: 337-262-1044 / Intrastate Toll Free: 888-400-9110

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**From:** [Lisa VanHoose](#)  
**To:** [Jessica Alwell](#)  
**Subject:** Fwd: Notice of Discussion – December 3, 2025 Board Meeting  
**Date:** Monday, November 24, 2025 6:44:40 AM  
**Attachments:** [image.png](#)

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Good morning,

Please consider the editorial change below:

It is the responsibility of each PT to determine the number of individuals **he or she** and the PTA can supervise safely and within the ratio set forth by law.

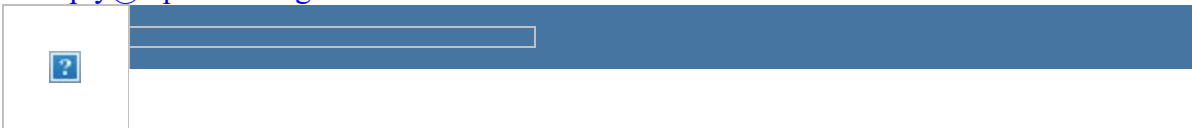
**§339. Limitation on Supervision Ratios  
[Formerly §321]**

A. Supervision Ratio. Limitations on supervision for a physical therapist shall comply with R.S. 37:2418(F)(2)(a).

B. It is the responsibility of each PT to determine the number of individuals **he and the PTA** can supervise safely and within the ratio set forth by law.

Thank you for everything that you do!  
Happy Holidays!  
Lisa

On Wed, Nov 19, 2025 at 3:47 PM Louisiana Physical Therapy Board  
<[NoReply@laptboard.org](mailto:NoReply@laptboard.org)> wrote:



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input on both the positive and negative impacts of the proposed changes. In order to accommodate all those who would like to attend the board meeting in Lafayette, please notify us that you will be attending in person no later than Friday, November 28, 2025 by emailing Jessica Alwell at [Jessica@laptboard.org](mailto:Jessica@laptboard.org). There will not be a virtual attendance option for this meeting. If you would like to submit a comment but not attend the meeting, you may email your comments no later than Friday, November 28, 2025 to Jessica.

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Your participation and feedback are valued and appreciated. We hope to hear from many of you as we consider these proposed revisions.

Sincerely,

**Charlotte F. Martin, MPA**

Executive Director

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